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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 665)

as Issuer

**RMB200,000,000 4.50 per cent. Notes due 26 February 2018 (the “Notes”)
(Stock code: 85712)**

**to be issued under the Issuer’s
US\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)**

Lead Manager

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 20 June 2014 prepared in respect of the Programme and the pricing supplement dated 13 February 2015 prepared in respect of the Notes, by way of debt issues to professional investors only. The listing and permission to deal in the Notes is expected to become effective on 27 February 2015.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 26 February 2015

As at the date of this announcement, the board of directors of Haitong International Securities Group Limited comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*