

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	28/02/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dejin Resources Group Company Limited
Date Submitted	02/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1163</u> Descrip	ption :	Dejin	Res
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	250,000,000,000	0.01	2,500,000,000.00
Increase/(decease)	NIL		NIL
Balance at close of the month	250,000,000,000	0.01	2,500,000,000.00
(2) Stock code : <u>N/A</u> Descrij	tion : N/A		A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip			N/A	<u> </u>
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		· ·	
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descrip		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	429,594,983	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	429,594,983	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
approval date		Movement duri	ing the month		thereto	pursuant thereto
(dd/mm/yyyy) and -						as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option	Granieu	Exercised	Calicelleu	Lapseu		
Scheme -						
Exercise Price of						
<u>HK\$4.0</u>						
(00/05/0011)	NT / A	NT / A	NT / A		NT / A	0.005.000
(20/05/2011)	N/A	N/A	N/A	N/A	N/A	8,225,000
Ordinary shares						
(Note 1)						
2.						
<u></u>						
<u> (</u>						
shares						
(Note 1)						
2						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin		N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares				
issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
	(/ /)			
4				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares) (Preference shares)	N/A N/A	-
		(Other class)	N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in Class and description 1. Hebei Convertible Notes		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hebei Convertible Notes	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date	HK\$ Unlisted Ordinary HK\$24.0	807,000,000.00	<u>N/A</u>	807,000,000.00	N/A	33,625,000
(if applicable) (dd/mm/yyyy)) 2. Shandong Convertible Not	(03/05/2010 es))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	HK\$ Unlisted Ordinary HK\$24.0	36,000,000.00	N/A	36,000,000.00	N/A	1,500,000
SGM approval date (if applicable) (dd/mm/yyyy) 3.	(03/05/2010))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Tatal O. (O. 1	Leona di anco	N1/A	
				erence shares) (Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_	
		-	issuable (Note 1)		`	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

				No. of new shares of issuer issued during the	No. of new shares of issuer which
Type of Issue				month pursuant thereto	may be issued pursuant thereto as at close of the month
Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
	AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (<i>Note 1</i>)				
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration issue. At price. State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: State : (dd/mm/yyyy)	Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (/ / / date : (dd/mn/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ / / (dd/mm/yyyy)) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) AGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Marce Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Gamellation date : (///) Cancellation date : (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Class of shares Class of shares issuable (Note 1) Class of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) Bay of shares issuable (Note 1) Egm approval date: (d/mm/yyy) EGM approval date: (///) Canse and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) EGM approval date: (///) <t< td=""><td>Scrip dividend At price : State Issue and allotment (/ /) Build in the intervence of shares Issue and allotment (/ /) Repurchase of shares Class of shares </td></t<>	Scrip dividend At price : State Issue and allotment (/ /) Build in the intervence of shares Issue and allotment (/ /) Repurchase of shares Class of shares

				For Main Board and GEM 1	isted issue	rs
	Type of Issue			shares issued month	of new s of issuer during the n pursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		
9.	Capital reorganisation	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)		
				(<i>(/ /)</i>)	N/A	<u>N/A</u>
				Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
Submitted by:	Li Xiao Hong	
Title:	Company Secretary	
(Director, Secr	etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.