Chinese Olympic Committee Official Partner
中国奥委会合作伙伴

CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

DATE OF BOARD MEETING

The board of directors (the "**Board**") of China Foods Limited (the "**Company**") hereby announces that a meeting of the Board of the Company will be held on Tuesday, 24 March 2015, for the purpose of, among other matters, approving the final results of the Company and its subsidiaries for the year ended 31 December 2014 and the publication thereof and considering, if thought fit, the recommendation on the payment of a final dividend.

By order of the Board
China Foods Limited
Yu Xubo
Chairman

Beijing, 2 March 2015

As at the date of this announcement, the Board of the Company comprises: Mr. Yu Xubo as the chairman of the Board and a non-executive director; Mr. Jiang Guojin, Ms. Wu Wenting, and Mr. Lu Xiaohui as executive directors; Mr. Ning Gaoning, Ms. Liu Ding, Mr. Ma Jianping and Mr. Wang Zhiying as non-executive directors; and Messrs. Stephen Edward Clark, Paul Kenneth Etchells, Li Hung Kwan, Alfred and Yuen Tin Fan, Francis as independent non-executive directors.