



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.

Date Submitted 2 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>3993</u>	Description :	<u>H Shares</u>		
				No. of ordinary shares	Par value (Renminbi)
					Authorised share capital (Renminbi)
Balance at close of preceding month				<u>1,311,156,000 H Shares</u>	<u>0.20</u>
Increase/(decrease)				<u>Nil</u>	<u>N/A</u>
Balance at close of the month				<u>1,311,156,000 H Shares</u>	<u>0.20</u>
(2) Stock code :	<u>603993 (Shanghai Stock Exchange)</u>	Description :	<u>A Shares</u>		
				No. of ordinary shares	Par value (Renminbi)
					Authorised share capital (Renminbi)
Balance at close of preceding month				<u>3,765,014,525 A Shares</u>	<u>0.20</u>
Increase/(decrease)				<u>Nil</u>	<u>N/A</u>
Balance at close of the month				<u>3,765,014,525 A Shares</u>	<u>0.20</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H Shares	(2) A Shares		
Balance at close of preceding month	1,311,156,000 H Shares	3,765,014,525 A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	1,311,156,000 H Shares	3,765,014,525 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
				Total A. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share Convertible Bonds (the "Convertible Bonds") (Term of Convertible Bonds: from 2 December 2014 to 1 December 2020)						
Conversion period of Convertible Bonds: from 2 June 2015 to 1 December 2020	RMB	RMB 4,900,000,000	NIL	RMB 4,900,000,000	NIL	Conversion period shall commence from the first trading day immediately following 1 June 2015
Stock Bonds code (if listed)	113501					
Class of shares issuable (Note 1)	A Shares					
Subscription price	RMB8.78					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2014)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
2. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
3. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u> <u> N/A </u>
2. Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u> <u> N/A </u>
3. Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u> <u> N/A </u>
4. Bonus issue		Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u> <u> N/A </u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
6. Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____	Cancellation date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____	Redemption date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
8. Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date: (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A
10. Other: (Please specify)	At price : _____ State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

