

Monthly Return	of Equity Issue	r on Mo	ovements in Secur	ities	
For the month en	ded (dd/mm/yy	yyy):	28 February 20	15	
To: Hong Kong E	Exchanges and C	Clearing	Limited		
Name of Issuer			China Molybde	num Co., Ltd.	
Date Submitted			2 March 2015		
I. Movements in A	Authorised Share	e Capital	l		
1. Ordinary Shares	5				
(1) Stock code:	3993	Descrip	tion: H Sha	res	
			No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of pro	eceding month		1,311,156,000 H Shares	0.20	262,231,200
Increase/(decrease)			Nil		N/A
Balance at close of the	e month		1,311,156,000 H Shares	0.20	262,231,200
(2) Stock code :	603993 (Shanghai Stock Exchange)	Descrip	tion : A Sha	res	
			No. of ordinary	Par value	Authorised share

(2) Stock code :	Exchange) Des	cription:	A Share	es	
		No. of or share	•	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close o	f preceding month	3,765,01 A Sha	*	0.20	753,002,905
Increase/(decrease	)	Ni	<u> </u>		N/A
Balance at close o	f the month	3,765,01 A Sha	•	0.20	753,002,905

1,015,234,105

#### 2. Preference Shares

Stock code:	N/A	Description	: <u>N/A</u>			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	f preceding month	_	N/A		N/A	
Increase/(decrease)	)	_	N/A		N/A	
Balance at close of	f the month		N/A		N/A	
		_				
3. Other Classe	s of Shares	_				
	s of Shares  N/A	Description	: <u>N/A</u>			
		_ ^	: No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code:	N/A	_ ^	No. of other		capital	
B. Other Classe Stock code:  Balance at close of Increase/(decrease)	N/A  f preceding month	_ ^	No. of other classes of shares		capital (State currency)	

Total authorised share capital at the end of the month (Renminbi):

## II. Movements in Issued Share Capital

	No. of ordinary shares							
		(1)	(2)	No of preference	No. of other			
		H Shares	A Shares	shares	classes of shares			
		1,311,156,000	3,765,014,525					
В	Balance at close of preceding month	H Shares	A Shares	N/A	N/A			
Iı	ncrease/(decrease) during the month	Nil	Nil	N/A	N/A			
		1,311,156,000	3,765,014,525					
В	Balance at close of the month	H Shares	A Shares	N/A	N/A			
Iı	ncrease/(decrease) during the month	H Shares  Nil  1,311,156,000	A Shares  Nil  3,765,014,525	N/A	N/A			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto		
	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	as at close of the mont	
1. N/A							
( / / )							
shares							
(Note 1)							
2. N/A							
( / / )							
(Note 1) shares							
3. N/A							
( / / )							
shares							
(Note 1)							
				rdinary shares)	N/A		
			(Pre	ference shares)	N/A		
Total funds raised during the	anth from area	raisa of		(Other class)	N/A		
Total funds raised during the mooptions (State currency)	onui iroin exei	icise oi	N/A	A			

# Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )				
3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 )	/ )				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( 1 )		Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

## Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
A Share Convertible Bonds     (the "Convertible Bonds")     (Term of Convertible Bonds:     from 2 December 2014 to     1 December 2020	 					Conversion period
Conversion period of Convertible Bonds: from 2 June 2015 to 1 December 2020	RMB	RMB 4,900,000,000	NIL	RMB 4,900,000,000	NIL	shall commence from the first trading day immediately following 1 June 2015
Stock Bonds code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	A Shares RMB8.78					
(if applicable) (dd/mm/yyyy) 2. N/A	(19/09/2014)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	( )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( 1 /	<u>'</u> )	Tota	1 C. (Ordinary shares) (Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full j	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
-	shares (Note 1)		
2.	N/A		
-			
-			
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
	Total D. (Ondinany shanes)	NI/A	
-	Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
-	(Other class)	N/A	
	(State)		

Other Movements in Issued Share Capital No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto Type of Issue as at close of the month pursuant thereto 1. Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) (11)N/A N/A 2. Open offer Class of shares issuable (Note 1) At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A ( / / )3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (II)N/A EGM approval date: (dd/mm/yyyy) N/A  $( \ / \ / \ )$ 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) ( / / N/A

							No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Type of Issue							pursuant thereto	as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)			_		
dividend			Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)					
of shares			Cancellation date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)					
of shares			Redemption date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
8. Consideration	At price :	State currency	Class of shares issuable (Note 1)					
issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

Type of Issue				No. of new share: of issuer issued during the month pursuant thereto	issuer which may be
				1	
9. Capital	Class of shares issuable ( <i>Note 1</i> )				
reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10. Other: At price: State currency  (Please specify)	Class of shares issuable (Note 1)				
	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (	Ordinary sha	ares)	N/A	_
	(P	reference sha	ares)	N/A	_
		(Other cl	lass)	N/A	_
Total increase / (decrease) in or (i.e. Total of A to E):	dinary shares during the m	onth		(1)	Nil
				(2)	N/A
Total increase / (decrease) in profile. Total of A to E):	eference shares during the	month			N/A
Total increase / (decrease) in other (i.e. Total of A to E):	her classes of shares during	g the m	onth		N/A
(These figures should be the san Share Capital").)	me as the relevant figures i	under I	T ab	ove ("Move	ements in Issued

					For Main	Board and	GEM 1	isted issuer
Remar	ks (if an	y):						
Submit	tted by:	Zhang Xinhui						
Title:	Board	Secretary						
	(Direc	tor, Secretary or ot	her duly auth	norised offic	cer)			

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.