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中裕燃氣控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3633)

POSITIVE PROFIT ALERT

This announcement is made by Zhongyu Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong (the “**SFO**”)).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Board, the estimated consolidated net profit attributable to the owners of the Group for the year ended 31 December 2014 is expected to record an increase of approximately 27% as compared to the corresponding period in 2013. Based on the information currently available to the Company, the Board attributes such increase mainly due to the continuous growth of the sales of piped gas and the sales of natural gas from compressed natural gas or liquefied natural gas filling stations during the year ended 31 December 2014.

This positive profit alert announcement is only based on information currently available to the Company and the Company’s preliminary assessment of its unaudited consolidated management accounts of the Group for the year ended 31 December 2014, which are still being audited by the independent auditor of the Company, have not been reviewed and approved by the Company’s audit committee and subject to amendments. The audited consolidated results of the Group for the year ended 31 December 2014 are expected to be published on 16 March 2015. Shareholders and potential investors are advised to read the audited final results announcement of the Group when it is published.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Zhongyu Gas Holdings Limited
Lui Siu Keung
*Joint Managing Director and
Company Secretary*

Hong Kong, 2 March 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Directors is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.