

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUPU Group Holding Company Limited
Date Submitted	03/03/2015

# I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00477</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

# II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
1,044,866,000	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	
1,044,866,000	N/A	N/A	N/A	
	(1) 1,044,866,000 N/A	(1) (2) 1,044,866,000 N/A N/A N/A	(1) (2) N/A   1,044,866,000 N/A N/A   N/A N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.49						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,250,000
(Note 1)						
2. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$2.07						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,500,000
(Note 1)	INII					4,500,000
2 Dre IDO share						
3. Pre-IPO share option scheme						
Exercise Price:						
HK\$1.03						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	225,000
(Note 1)						
. /			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin State currency)	g the month fro	m exercise of opti	ons	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · · .				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· · · · .				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / )					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	То	(Prefe	inary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	L	- -

# For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
Stock and (if lists 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	( / / )		Total C (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	-
			(0	Other class) N/A	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

01		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
		State	issuable (Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)	( / /	)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT / A</b>	<b>NT / A</b>
						N/A	N/A

	Type of Issue			For Mair	<u>ı Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

				For Main Bo	ard and GEM list	ed issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be issued
					month	
					pursuant thereto	pursuant thereto as at
					uncreto	close of the
	Type of Issue					month
			Class of shares			
			issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / )		
			EGM approval date: (dd/mm/yyyy)	( ' ' )	N/A	N/A
			Total E.	(Ordinary sha	res) Nil	
				(Preference sha		—
				(Other cl		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if any):
N/A	

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Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
	retary or other duly authorised officer)	
(Director, Sec	ieury of other dury duthonsed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.