

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China Fo 4/3/2015	orestry Holdings Co.	Ltd		
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>930</u>	_Descrip	tion :			
Balance immediately before the listing (Note)		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Increase/(decrease)		0		0	
Balance at close of the month		100,000,000,000	US\$0.001	US\$100,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	nonth				
Increase/(decrease)					
Balance at close of the month					

28/2/2015

2. Preference Shares

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
nonth		
	-	
Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
nonth	<u> </u>	
	-	
	No. of preference shares month Description:	No. of preference shares

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance immediately before the listing (Note)	3,060,452,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,060,452,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares (Note 1)					
including EGM approval date (dd/mm/yyyy) and class of shares issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares				No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares				issuer issued during	issuer which may be
(dd/mm/yyyy) and class of shares issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares				the month pursuant	issued pursuant thereto
class of shares issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares	Movement d	uring the month		thereto	as at close of the month
issuable Grant 1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares				•	
1. Share Option Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares					
Scheme approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares	ted Exercised	Cancelled	Lapsed		
approved on 5 Nov 2009 Ordinary shares (Note 1) 2. shares					
Nov 2009 Ordinary shares (Note 1) 2. shares					
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(Note 1) 2. shares	_	_	_	_	2, 000, 000
2. shares					
shares		<u> </u>			
shares					
(Note 1)					
		T-4-1 A (O.:41:-		NT:1	
		Total A. (Ordin		Nil	
		*	nce shares)	N/A	
		(0	Other class)	N/A	
Total funds raised during the	month from exercise	e of			
options (State currency)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(-	_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_		
(if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)		dinary shares) erence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /))				
2.						
	<u></u>					
Stock code (if listed)					-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	(/ /	<u>) </u>				
<u> </u>						
	<u> </u>					
C. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /))				
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)				
		<u>, </u>	Total C. (Ordin		Nil	_
			(Prefere	ence shares)	N/A	=
			(0	Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
(/ /) shares (Note 1)		
Silates (Note 1)		
3		
shares (Note 1)		
	2711	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

			I	For Main E	3oard	and GEM lis	ted issuers
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other		Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sl eference sl (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

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Remarks (if any):
Submitted by: _Mo Wai Bun
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.