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GOLDEN SHIELD
Holdings . Industrial . Limited

GOLDEN SHIELD HOLDINGS (INDUSTRIAL) LIMITED

金盾控股(實業)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2123)

INSIDE INFORMATION

This announcement is made by Golden Shield Holdings (Industrial) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform its shareholders and investors that on 2 March 2015, the Securities and Futures Commission executed a search warrant issued by the Magistrate’s Court in Hong Kong under section 179 of the Securities and Futures Ordinance to enter and search the premises of the principal place of business in Hong Kong of the Company and seized certain documents. As at the date of this announcement, the Company is not aware of any charges being laid against it.

Further announcement will be made by the Company as and when appropriate.

Trading in the shares of the Shares has been suspended since 9:00 a.m. on 1 April 2014 at the request of the Company and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The publication of this announcement does not warrant any approval from the Stock Exchange on the Resumption. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

By order of the Board
Golden Shield Holdings (Industrial) Limited
Chow Ming Ho Patrick
Executive Director

Hong Kong, 4 March 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chow Ming Ho Patrick, Mr. Chen Zhifeng and Mr. Wu Shoumin; two non-executive Directors, namely, Dr. Chew Chee Wah and Mr. Fan Xilu; and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Mr. Mak Ka Wing, Patrick and Mr. Lui Wai Ming.