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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Golden Bauhinia Investment Holdings Company Limited

(incorporated in Hong Kong with limited liability)
(the “**Issuer**”)

RMB300 Million
6.50% Senior Guaranteed Bonds due 2018 (Stock Code: 85713)
(the “**Bonds**”)

unconditionally and irrevocably
guaranteed on a joint and several basis by



中金投集团

China Financial Services Holdings Ltd

China Financial Services Holdings Limited

(incorporated in Hong Kong with limited liability)
(**Stock Code: 605**)

and



中台中小企业融资担保股份有限公司
CHINA UNITED SME GUARANTEE CORPORATION

China United SME Guarantee Corporation

(incorporated with limited liability in the People’s Republic of China)

(together, the “**Guarantors**”)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds (guaranteed by the Guarantors) by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 26 February 2015 and such permission to deal in the Bonds is expected to become effective on 6 March 2015.

By Order of the Board
Golden Bauhinia Investment Holdings Company Limited
LO Wan
Company Secretary

Hong Kong
5 March 2015

As at the date of this announcement, the directors of the Issuer are: Mr. CHEUNG Siu Lam and Mr. CHUNG Chin Keung.