

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular and the proxy form of Dejin Resource Group Company Limited (“**Company**”) dated 6 March 2015.

The board of directors (the “**Board**”) of the Company would like to clarify that there was a typo-error of the name of the director appearing on pages 1 and 4 of the circular and the Resolution No. 1 of the English version of the proxy form. The name of the director should be “Mr. Yang Bo” instead of “Mr. Yang Bao”. The Chinese version of both circular and the proxy form do not carry this typo-error. Shareholders intending to attend the meeting are asked to note this amendment when filling in the proxy form. Notwithstanding the foregoing, the proxy form remains valid for use at the Special General Meeting.

By order of the Board

Dejin Resources Group Company Limited

Chan Ka Wing

Executive Director

Hong Kong, 10 March 2015

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Lau Chi Yan, Pierre and Mr. Yang Zhihua; and three independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.