

9 March 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Davidson Kempner European Partners, LLP	9 March 2015	Purchase	1,578,000	\$4.1500	111,972,000	6.8580%
		Purchase	4,000	\$4.1500	111,972,000	6.8580%
		Purchase	12,000	\$4.1500	111,972,000	6.8580%
		Purchase	600,000	\$4.1500	111,972,000	6.8580%
		Purchase	38,000	\$4.1500	111,972,000	6.8580%
		Purchase	1,556,000	\$4.1500	111,972,000	6.8580%
		Purchase	1,658,000	\$4.1500	111,972,000	6.8580%
		Purchase	44,000	\$4.1500	111,972,000	6.8580%
		Purchase	44,000	\$4.1500	111,972,000	6.8580%
		Purchase	14,000	\$4.1500	111,972,000	6.8580%

	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	6,000	\$4.1500	111,972,000	6.8580%
	Purchase	20,000	\$4.1500	111,972,000	6.8580%
	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	1,328,000	\$4.1500	111,972,000	6.8580%
	Purchase	30,000	\$4.1500	111,972,000	6.8580%
	Purchase	48,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	22,000	\$4.1500	111,972,000	6.8580%
	Purchase	40,000	\$4.1500	111,972,000	6.8580%
	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	40,000	\$4.1500	111,972,000	6.8580%
	Purchase	6,000	\$4.1500	111,972,000	6.8580%
	Purchase	30,000	\$4.1500	111,972,000	6.8580%
	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	14,000	\$4.1500	111,972,000	6.8580%
	Purchase	6,000	\$4.1500	111,972,000	6.8580%
	Purchase	40,000	\$4.1500	111,972,000	6.8580%
	Purchase	12,000	\$4.1500	111,972,000	6.8580%
	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	24,000	\$4.1500	111,972,000	6.8580%
	Purchase	292,000	\$4.1500	111,972,000	6.8580%

	Purchase	70,000	\$4.1500	111,972,000	6.8580%
	Purchase	6,000	\$4.1500	111,972,000	6.8580%
	Purchase	300,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	16,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	100,000	\$4.1500	111,972,000	6.8580%
	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	50,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	20,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	14,000	\$4.1500	111,972,000	6.8580%
	Purchase	50,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	20,000	\$4.1500	111,972,000	6.8580%
	Purchase	6,000	\$4.1500	111,972,000	6.8580%
	Purchase	20,000	\$4.1500	111,972,000	6.8580%
	Purchase	12,000	\$4.1500	111,972,000	6.8580%
	Purchase	16,000	\$4.1500	111,972,000	6.8580%

	Purchase	10,000	\$4.1500	111,972,000	6.8580%
	Purchase	22,000	\$4.1500	111,972,000	6.8580%
	Purchase	30,000	\$4.1500	111,972,000	6.8580%
	Purchase	44,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	100,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	40,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	200,000	\$4.1500	111,972,000	6.8580%
	Purchase	4,000	\$4.1500	111,972,000	6.8580%
	Purchase	200,000	\$4.1500	111,972,000	6.8580%
	Purchase	800,000	\$4.1500	111,972,000	6.8580%
	Purchase	2,000	\$4.1500	111,972,000	6.8580%
	Purchase	252,000	\$4.1500	111,972,000	6.8580%
	Purchase	72,000	\$4.1300	111,972,000	6.8580%
	Purchase	536,000	\$4.1400	111,972,000	6.8580%
	Purchase	68,000	\$4.1400	111,972,000	6.8580%
	Purchase	14,000	\$4.1400	111,972,000	6.8580%
	Purchase	20,000	\$4.1400	111,972,000	6.8580%
	Purchase	132,000	\$4.1400	111,972,000	6.8580%
	Purchase	232,000	\$4.1400	111,972,000	6.8580%
	Purchase	102,000	\$4.1400	111,972,000	6.8580%



	Purchase	32,000	\$4.1400	111,972,000	6.8580%
	Purchase	864,000	\$4.1400	111,972,000	6.8580%
	Purchase	60,000	\$4.1400	111,972,000	6.8580%
	Purchase	42,000	\$4.1400	111,972,000	6.8580%
	Purchase	162,000	\$4.1400	111,972,000	6.8580%
	Purchase	648,000	\$4.1400	111,972,000	6.8580%
	Purchase	1,088,000	\$4.1400	111,972,000	6.8580%

End

Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..