

10 March 2015

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Davidson Kempner European Partners, LLP	10 March 2015	Purchase	1,000,000	\$4.1499	131,972,000	8.0829%
		Purchase	1,000,000	\$4.1500	131,972,000	8.0829%
		Purchase	108,000	\$4.1500	131,972,000	8.0829%
		Purchase	1,000,000	\$4.1500	131,972,000	8.0829%
		Purchase	4,892,000	\$4.1482	131,972,000	8.0829%
		Purchase	926,000	\$4.1400	131,972,000	8.0829%
		Purchase	544,000	\$4.1400	131,972,000	8.0829%
		Purchase	530,000	\$4.1400	131,972,000	8.0829%
		Purchase	538,000	\$4.1400	131,972,000	8.0829%
		Purchase	94,000	\$4.1400	131,972,000	8.0829%



	Purchase	102,000	\$4.1400	131,972,000	8.0829%
	Purchase	102,000	\$4.1400	131,972,000	8.0829%
	Purchase	246,000	\$4.1400	131,972,000	8.0829%
	Purchase	918,000	\$4.1400	131,972,000	8.0829%
	Purchase	8,000,000	\$4.1350	131,972,000	8.0829%

End

Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..