XINGFA ALUMINIUM HOLDINGS LIMITED
興發鋁業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 98)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a net profit attributable to owners of the Company of not less than RMB200 million for the year ended 31 December 2014 as compared to a net profit attributable to owners of the Company of RMB130.6 million for the year ended 31 December 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Xingfa Aluminium Holdings Limited ("**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit attributable to owners of the Company of not less than RMB200 million for the year ended 31 December 2014 as compared to a net profit attributable to owners of the Company of RMB130.6 million for the year ended 31 December 2013.

The Board believes that such increase was primarily attributable to (i) the release in production capacities of our headquarter and manufacturing bases in China and increase in sales orders due to the successful implementation of strategies in the adjustment of marketing models and expansion of sales channels; and (ii) an improvement in our gross margin by implementing energy conservation and consumption reduction technical measures as well as internally enhancing our cost control.

The information contained in this announcement is only a preliminary assessment by the Board based on the consolidated management accounts of the Group for the year ended 31 December 2014, which have not been reviewed or audited by the auditors of the Company. Further details of the Group's financial results and performance will be disclosed in the Company's full year results announcement for the year ended 31 December 2014 is expected to be published before the end of March 2015.

By Order of the Board
Xingfa Aluminium Holdings Limited
LIU Libin
Chairman

Hong Kong, 11 March 2015

As at the date of this announcement, the Board comprises the following members:

Executive Directors:	Mr. LIU Libin *(Chairman)* Mr. LUO Su *(Honorary Chairman)* Mr. LUO Riming *(Chief Executive Officer)* Mr. LIAO Yuqing Mr. DAI Feng *(Chief Financial Officer)* Mr. LAW Yung Koon Mr. WANG Zhihua
Non-executive Director:	Mr. CHEN Shengguang
Independent non-executive Directors:	Mr. CHEN Mo Mr. HO Kwan Yiu Mr. LAM Ying Hung Andy Mr. LIANG Shibin
Alternate Director to Mr. LIU Libin:	Mr. WONG Siu Ki