

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tibet 5100 Water Resources Holdings Ltd.

西藏5100水資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1115)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Tibet 5100 Water Resources Holdings Ltd. (the “**Company**”) announces that a meeting of the Board of the Company will be held on Tuesday, 24 March 2015 for the purposes of, inter alia, (i) considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2014 and its publication thereof; and (ii) considering the recommendation of a final dividend, if any.

By order of the Board

Tibet 5100 Water Resources Holdings Ltd.

CHOW Wai Kit

Company Secretary

Hong Kong, 12 March 2015

As of the date of this announcement, the executive Directors are Mr. YU Yiping Wallace (Chairman), Mr. FU Lin (Chief Executive Officer), Mr. YUE Zhiqiang, Ms. MOU Chunhua, Mr. LIU Chen and Mr. WONG Hak Kun, the non-executive Director is Ms. JIANG Xiaohong, the independent non-executive Directors are Mr. Jesper Bjoern MADSEN, Mr. LEE Conway Kong Wai and Mr. Kevin Cheng WEI.