TSC Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 206)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2014 and information currently available, the Board wishes to inform shareholders and potential investors that the revenue and the profit after tax of the Group for the year ended 31 December 2014 are expected to have increased as compared to the correspondence period last year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by TSC Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group for the year ended 31 December 2014 and information currently available, the Board of Directors (the "**Board**") of the Company wishes to inform shareholders and potential investors that the revenue and the profit after tax of the Group for the year ended 31 December 2014 are expected to have increased as compared to the correspondence period last year. The increase is primarily attributable to, among other factors, the increase in revenue generated from the capital equipment and packages business segment, and operational efficiency during the year 2014.

The Company is still in the process of finalising the results of the Group for the year ended 31 December 2014. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the consolidated management accounts of the Group, which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review. The unaudited annual results of the Group for the year ended 31 December 2014 are expected to be published on or about 26 March 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TSC Group Holdings Limited
Jiang Bing Hua
Executive Chairman

Hong Kong, 12 March 2015

As of the date of this announcement, the Board comprises 2 executive Directors, namely Mr. Jiang Bing Hua and Mr. Zhang Menggui; 3 non-executive Directors, namely Mr. Jiang Longsheng, Mr. Brian Chang and Mr. Yu Yuqun; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang, Mr. Guan Zhichuan and Mr. Robert William Fogal Jr.