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YUSEI HOLDINGS LIMITED

友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Yusei Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Monday, 30 March 2015 at Lin Gang Industrial Zone, Henggentou Village, Guali Town, Xiaoshan District, Hangzhou City, Zhejiang Province, the People’s Republic of China (the “PRC”) (中國浙江省杭州市蕭山區瓜瀝鎮橫埂頭村臨港工業園區), for the purpose of considering and approving the audited results for the year ended 31 December 2014 and transacting any other business.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Chairman

PRC, 17 March 2015

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong ; the non-executive directors are Mr. Katsutoshi Masuda and Toshimitsu Masuda; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

** for identification purpose only*