
EXPECTED TIMETABLE

We will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on our website (www.ngch.co.jp) and the Stock Exchange's website (www.hkexnews.hk) if there is any change in the following expected timetable of the Hong Kong Public Offering:

2015 ⁽¹⁾

Latest time to complete electronic applications under the **White Form eIPO** service through the designated website (www.eipo.com.hk)⁽²⁾ 11:30 a.m. on Friday, 27 March

Application lists open⁽³⁾ 11:45 a.m. on Friday, 27 March

Latest time to: (1) lodge **WHITE** and **YELLOW** Application Forms; (2) complete payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s); and (3) give **electronic application instructions** to HKSCC⁽⁴⁾ 12:00 noon on Friday, 27 March

Application lists close⁽³⁾ 12:00 noon on Friday, 27 March

Expected Price Determination Date⁽⁵⁾ Friday, 27 March

Announcement of the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on our website (www.ngch.co.jp) and the Stock Exchange's website (www.hkexnews.hk) on or before Thursday, 2 April

Announcement of results of allocations under the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including our website (www.ngch.co.jp) and the Stock Exchange's website (www.hkex.com.hk) (for further details, see "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" in this Prospectus) from Thursday, 2 April

Results of allocations under the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 2 April

EXPECTED TIMETABLE

Despatch/Collection of White Form e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before^(6, 7) Thursday, 2 April

Despatch of Share certificates on or before⁽⁶⁾ Thursday, 2 April

Dealings in the Shares on the Stock Exchange
expected to commence at 9:00 a.m. on Wednesday, 8 April

Notes:

- (1) All times and dates refer to Hong Kong local time.
- (2) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “**black**” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 27 March 2015, the application lists will not open on that day. For details, see “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in this Prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should see “How to Apply for Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this Prospectus.
- (5) The Price Determination Date is expected to be on or around Friday, 27 March 2015. If, for any reason, the Offer Price is not agreed by 12:00 noon on Wednesday, 1 April 2015 between our Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) **Share certificates for the Offer Shares are expected to be issued on or before Thursday, 2 April 2015 but will only become valid certificates of title at 8:00 a.m. on Wednesday, 8 April 2015 provided that (a) the Global Offering has become unconditional in all respects; and (b) none of the Underwriting Agreements has been terminated in accordance with its terms.**
- (7) **Refund cheques/e-Refund payment instructions will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$1.28 per Offer Share.**

For details of the structure of the Global Offering (including its conditions) and the procedures for applications for Hong Kong Offer Shares, see “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in this Prospectus, respectively.

Under Japan law, our Shares are “*bearer shares*” in nature. Ownership of our Shares can be transferred simply by the delivery of share certificates, with or without the transferor and the transferee having signed any document evidencing such transfer. This creates inherent risks for Shareholders and potential investors who choose to hold our Shares by physical possession of our share certificates. **To avoid these risks, which are very significant in the opinion of our**

EXPECTED TIMETABLE

Directors, potential investors are strongly recommended to hold your investments in our Company through CCASS by: (i) completing the YELLOW Application Forms; or (ii) giving electronic application instructions to HKSCC. See “Key Japan Legal and Regulatory Matters – A. Bearer Shares” for details.

Due to certain Japan legal and regulatory provisions, **CCASS Beneficial Owners are subject to certain disadvantages** as set out in detail in “Key Japan Legal and Regulatory Matters – A. Bearer Shares – Recommended measures for our Shareholders and potential investors”. For example, CCASS Beneficial Owners are subject to a higher withholding tax rate, and they may not inspect our Share Register unless allowed to do so under the Personal Information Protection Act. Despite these disadvantages, given the risks associated with our “*bearer*” Shares (which are very significant in the opinion of our Directors), **it is our Board’s strong recommendation that potential investors should hold your investments in our Company through CCASS.**