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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to a Pledge-style Repurchase of Shares by a Major Shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), a major shareholder of the Company on 27 March 2015, regarding that Minxi Xinghang carried out a pledge-style repurchase for part of the shares of the Company. Details as follows:

Minxi Xinghang pledged its 232,000,000 shares of the Company (all of which are freely transferrable with no selling restrictions) to Industrial Securities Co., Ltd. ("Industrial Securities") for the purpose of carrying out a pledge-style repurchase of these shares. The initial trading day is 26 March 2015 and the repurchase trading day is 25 March 2016. Industrial Securities has dealt with the reporting procedures for the transaction. The aforementioned pledged shares represent approximately 1.08% of the total number of shares of the Company.

As at the date of this announcement, Minxi Xinghang holds 5,916,353,180 shares of the Company (which are freely transferable with no selling restrictions), representing approximately 27.43% of the total number of the shares of the Company; among which the number of accumulated pledged shares is 2,242,000,000 shares, representing approximately 10.39% of the total number of the shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

27 March 2015, Fujian, the PRC

* The Company's English name is for identification purpose only