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CHINA YURUN FOOD GROUP LIMITED

中國雨潤食品集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1068)

ANNOUNCEMENT

INSIDE INFORMATION

AND

CHANGE OF DATE OF BOARD MEETING

This announcement ("**Announcement**") is made by China Yurun Food Group Limited ("**Company**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**") and Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 27 March 2015 regarding trading halt of the shares of the Company.

THE MEASURES

In the afternoon of 26 March 2015, the Company received notice from the family members of Mr. Zhu Yicai ("**Mr. Zhu**"), the Honorary Chairman and the senior advisor to the board of directors of the Company (the "**Board**"), that People's Procuratorate ("**Procuratorate**") imposed measures on Mr. Zhu such that he was required to stay at a designated residence in China since 23 March 2015 (the "**Measures**").

The Company confirmed that it has not received any legal documents in connection with the Measures from the Procuratorate or any other regulatory, governmental or judicial authority. Except for the aforesaid information provided by the family members of Mr. Zhu, the directors of the Company are not aware of any other information which is related to the Measures as at the date of this Announcement.

Mr. Zhu is the Honorary Chairman and the senior advisor to the Board, and he does not participate in the daily business operations of the Company. As at the date of this Announcement, according to the requirements under Part XV of the SFO, Mr. Zhu declared that he is interested in 470,699,900 shares of the Company, which is approximately 25.82% of the entire issued share capital of the Company.

The Company is in the process of obtaining details of the Measures, and assessing internally whether the Measures will have any adverse effect on the Company. The Company will make further announcements if there is any further information and clarification regarding the Measures or after the Company has completed its assessment of the effects of the Measures on the Company.

CHANGE OF DATE OF BOARD MEETING

Reference is also made to the announcement of the Company dated 17 March 2015 in respect of the proposed holding of a meeting of the Board on 27 March 2015 for the purposes of, among other matters, approving the announcement of the annual results of the Company and its subsidiaries for the year ended 31 December 2014 (the "**Annual Results**") for publication, and considering the recommendation on the payment of a final dividend, if any.

Since both the auditors of the Company and the Company need further time to obtain details of the Measures and assess whether the Measures will have any material impact on the Annual Results, and hence additional time is required to finalize the Annual Results, the Company hereby announces that the Board meeting will be postponed to Tuesday, 31 March 2015.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 27 March 2015 and will remain suspended until publication of further announcement(s).

By Order of the Board
Yu Zhangli
Chairman

China, 30 March 2015

As at the date of this announcement, the executive directors of the Company are Yu Zhangli, Li Shibao, Ge Yuqi and Sun Tiexin; the independent non-executive directors are Gao Hui, Chen Jianguo and Li Qing.

**For identification purposes only*