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CNCG **CHINA NATIONAL CULTURE GROUP LIMITED**
中國國家文化產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 745)

RESIGNATION OF CHIEF EXECUTIVE OFFICER

The board of directors (the “**Board**”) of China National Culture Group Limited (the “**Company**”) announces that Mr. Wong Wai Kong Terry (“**Mr. Wong**”) has resigned as Chief Executive Officer of the Company with effect from 21 May 2014 for the reason of his other business commitments. However, the Company has only formally received the written resignation letter from Mr. Wong on 30 March 2015 confirming he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company in relation of his resignation.

Mr. Wong was responsible for the development of film business which is other than the Group’s major business activity of advertising media services. The publication of his resignation was omitted inadvertently as it was considered that Mr. Wong’s resignation has no significant impact to the operations of the Group.

The Board would like to thank Mr. Wong for his valuable contribution towards the Company during his tenure of office.

On behalf of the Board
CHINA NATIONAL CULTURE GROUP LIMITED
SHEN Lihong
Director

Hong Kong, 1 April 2015

As at the date of this announcement, the Board comprises Ms. SUN Wei and Ms. SHEN Lihong as Executive Directors, and Mr. LIU Kwong Sang, Dr. WAN Ho Yuen Terence and Ms. WANG Miaojun as Independent Non-Executive Directors.