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**China Jinhai International Group Limited**

**中國金海國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**(Stock Code of Warrants: 1436)**

**LISTING OF WARRANTS ON THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF BONUS ISSUE**

**Number of Bonus Warrants : 598,685,175 Bonus Warrants**  
**Subscription Price of Bonus Warrants : HK\$0.1 per Share (subject to  
adjustments)**

This announcement is made by China Jinhai International Group Limited (the “**Company**”) pursuant to Rule 12.03 of the Listing Rules. Reference is made to the circular of the Company dated 23 January 2015 (the “**Circular**”) in relation to, among others, the Bonus Warrants Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company has obtained from the Listing Committee of the Stock Exchange approval for the listing of and permission to deal in the Bonus Warrants and the New Shares which may fall to be issued upon exercise of the Subscription Rights (as defined below) attaching to the Bonus Warrants.

Dealings in the Bonus Warrants on the main board of the Stock Exchange are expected to commence from 9:00 a.m. on Thursday, 9 April 2015. The Bonus Warrants will be traded in board lots of 14,000 units each. The stock code of the Bonus Warrants is 1436.

Certificates for the Bonus Warrants are expected to be posted by ordinary post on Wednesday, 8 April 2015 at the risk of the Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

Subject to compliance with the stock admission requirements of HKSCC, the Bonus Warrants and the New Shares which may fall to be issued upon exercise of the Subscription Rights (as defined below) attaching to the Bonus Warrants will be accepted as eligible

\* *For identification purpose only*

securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 9 April 2015. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

A total of 598,685,175 Bonus Warrants are to be issued by the Company to the Shareholders pursuant to the Bonus Warrants Issue, represented by the Warrant certificates, conferring the subscription rights, being the rights in their registered form to the holders thereof to subscribe in cash for 598,685,175 Bonus New Shares at HK\$59,868,517.5 at an initial subscription price of HK\$0.10 per New Share (“**Subscription Rights**”) (subject to adjustments), during the subscription period (i.e. the period commencing on 8 April 2015 and expiring on 7 April 2016 (both days inclusive)) (“**Subscription Period**”). Any Subscription Rights which have not been exercised upon the expiry of the Subscription Period will lapse and the Warrant certificates shall cease to be valid for any purpose whatsoever.

Each warrant certificate will contain a subscription form. In order to exercise his Subscription Rights, a Warrantholder must complete and sign the subscription form and deliver the same together with the Warrant certificate and the subscription money to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or such other person, firm or company as may be from time to time determined by the Company.

Copy of the Circular is available to the public for information purpose at the principal place of business of the Company in Hong Kong situated at Room 1603–05, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong during normal business hours for a period of 14 days from the date of this announcement. A copy of the Circular is also available on the Company’s website at [www.cjigl.com](http://www.cjigl.com) and the website of the Stock Exchange at <http://www.hkexnews.hk>.

By Order of the Board  
**China Jinhai International Group Limited**  
**Wong Howard**  
*Chairman*

Hong Kong, 2 April 2015

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

Mr. Wong Howard (*Chairman*)  
Dr. Kwong Kai Sing, Benny (*Managing Director*)  
Mr. Wong Yat Fai  
Ms. Davis Angela Hendricks  
Ms. Chen Wei  
Mr. Zhan Jianzhou

**Independent non-executive Directors**

Mr. Li Chi Ming  
Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Frank H. Miu  
Mr. Tsang Wing Ki