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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated as a public limited company in England and Wales with registered number 966425)

(Stock Code: 02888)

U.S.\$2,000,000,000 Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (Stock Code: 5890)

(the "Securities")

Structuring Advisers

Barclays Capital Inc. and Standard Chartered Bank

Joint Lead Managers

Barclays Capital Inc., Goldman, Sachs & Co., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Standard Chartered Bank and UBS Securities LLC

Standard Chartered PLC has made an application to The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") for the listing of and permission to deal in the Securities at an initial fixed rate of 6.50% as a debt issue to professional investors only as described in the offering circular relating thereto dated 27 March 2015 and such listing of and permission to deal in the Securities is expected to become effective on 8 April 2015.

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:

Sir John Wilfred Peace

Executive Directors:

Mr Peter Alexander Sands; Mr Jaspal Singh Bindra; Mr Andrew Nigel Halford; Mr Alun Michael Guest Rees and Mr Viswanathan Shankar

Independent Non-Executive Directors:

Mr Om Prakash Bhatt; Dr Kurt Michael Campbell; Dr Louis Chi-Yan Cheung; Dr Byron Elmer Grote; Dr Han Seung-soo, KBE; Mrs Christine Mary Hodgson; Ms Gay Huey Evans; Mr Naguib Kheraj; Mr Simon Jonathan Lowth; Ms Ruth Markland (Senior Independent Director); Mr Paul David Skinner, CBE; Dr Lars Henrik Thunell and Ms Jasmine Whitbread

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