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**CITIC Limited**  
**中國中信股份有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00267)**

**OVERSEAS REGULATORY ANNOUNCEMENTS**

Please refer to the attached documents dated 6 April 2015 filed by United Envirotech Ltd. (a subsidiary of CITIC Limited) with Singapore Exchange Limited in relation to the following:-

- (i) Disclosure of Interest/Changes in Interest of Director/Chief Executive Officer :  
Dr Lin Yucheng; and
- (ii) Disclosure of Interest/Changes in Interest of Substantial Shareholder(s)/Unitholder(s) :  
Pan Shuhong

Hong Kong, 7 April 2015

*As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Mr Dou Jianzhong and Mr Zhang Jijing; the non-executive directors of CITIC Limited are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu, Mr Liu Zhongyuan and Mr Liu Yeqiao; and the independent non-executive directors of CITIC Limited are Mr Alexander Reid Hamilton, Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh and Ms Lee Boo Jin.*

**Disclosure of Interest/ Changes in Interest of Director/ Chief Executive Officer::Dr Lin Yucheng****Issuer & Securities**

<b>Issuer/ Manager</b>	UNITED ENVIROTECH LTD.
<b>Securities</b>	UNITED ENVIROTECH LTD - SG1P29918163 - U19
<b>Stapled Security</b>	No

**Announcement Details**

<b>Announcement Title</b>	Disclosure of Interest/ Changes in Interest of Director/ Chief Executive Officer
<b>Date &amp; Time of Broadcast</b>	06-Apr-2015 08:30:07
<b>Status</b>	New
<b>Announcement Sub Title</b>	Dr Lin Yucheng
<b>Announcement Reference</b>	SG150406OTHR7XTL
<b>Submitted By (Co./ Ind. Name)</b>	Dr Lin Yucheng
<b>Designation</b>	Chairman and Chief Executive Officer
<b>Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)</b>	Please see attached Form 1

**Additional Details**

<b>Person(s) giving notice</b>	Director/Chief Executive Officer who may also be a substantial shareholder/unitholder (Form 1)
<b>Date of receipt of notice by Listed Issuer</b>	06/04/2015
<b>Attachments</b>	<p><a href="#">@UEL.Form.1.Lin Yucheng.6Apr2015.pdf</a></p> <p>if you are unable to view the above file, please click the link below.</p> <p><a href="#">@_UEL.Form.1.Lin Yucheng.6Apr2015.pdf</a></p> <p>Total size =141K</p>

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER  
IN RESPECT OF INTERESTS IN SECURITIES**

FORM

1

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing this notification form.
2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
9. In this form, the term "Listed Issuer" refers to –
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

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## Part I - General

1. Name of Listed Issuer:

United Envirotech Ltd.

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

3. Name of Director/CEO:

Lin Yucheng

4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?

- Yes  
 No

5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?

- Yes *(Please proceed to complete Part II)*  
 No *(Please proceed to complete Part III)*

6. Date of notification to Listed Issuer:


06-Apr-2015

**Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer**

Transaction **A** 

1. Date of acquisition of or change in interest:

01-Apr-2015

2. Date on which Director/CEO became aware of the acquisition of, or change in, interest   
(if different from item 1 above, please specify the date):

01-Apr-2015

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

Ordinary voting shares/units of Listed Issuer

Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer

Rights/Options/Warrants over shares/units of Listed Issuer

Debentures of Listed Issuer

Rights/Options over debentures of Listed Issuer

Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

Participatory interests made available by Listed Issuer

Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

71,761,000

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

S\$47,718,549.45 and 42,840,667 Offeror Shares

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7. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)


Other circumstances :

- Acceptance of employee share options/share awards
- Vesting of share awards
- Exercise of employee share options
- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

Others (*please specify*):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 1. Change in respect of **ordinary voting shares/units** of Listed Issuer

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of ordinary voting shares/units held:	71,761,000	0	71,761,000
As a percentage of total no. of ordinary voting shares/units: 	7.45	0	7.45
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of ordinary voting shares/units held:	0	0	0

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As a percentage of total no. of ordinary voting shares/units: 

0

0

0

9. Circumstances giving rise to deemed interests (*if the interest is such*):  
[You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

The change in Lin Yucheng's shareholding and shareholding percentage level arises from the following:

(i) the tendering by Lin Yucheng of 71,761,000 UEL Shares legally owned by him in acceptance of Offer, pursuant to the Lin Irrevocable Undertaking and the Lin Subscription Agreement, thus causing Lin Yucheng to cease to have direct interests in UEL Shares.

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For the purpose of this notice, the following words, expressions and abbreviations have the following meanings respectively ascribed to them:

"Code" means The Singapore Code on Take-overs and Mergers;

"Lin Irrevocable Undertaking" means the irrevocable undertaking provided by Lin Yucheng to the Offeror on 11 November 2014 to , amongst other things, accept the Offer and the CB Offer;

"Lin Subscription Agreement" means the subscription agreement dated 11 November 2014 entered into amongst Lin Yucheng and the Offeror in relation to the subscription of new Offeror Shares by Lin Yucheng;

"Offer" means the voluntary conditional offer by Rothschild, for and on behalf of the Offeror to acquire all the UEL Shares in UEL other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Section 139 of the Securities and Futures Act, Chapter 289 of Singapore and Rule 15 of the Code;

"Offeror" means CKM (Cayman) Company Limited;


"Offeror Shares" means the issued and fully paid-up ordinary shares in the capital of the Offeror;

"Rothschild" means Rothschild (Singapore) Limited;

"UEL" means United Envirotech Ltd.;

"UEL CEO Swap" means the acceptance by Lin Yucheng of the Offeror's payment of part of the aggregate consideration that Lin Yucheng would receive as a result of tendering all the 71,761,000 UEL Shares Lin Yucheng hold in the aggregate in acceptance of the Offer, in the form of new Offeror Shares to be issued to Lin Yucheng; and

"UEL Shares" means the issued and fully paid-up ordinary shares in the capital of UEL.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 963,361,368.

Transaction Reference Number (auto-generated):

**Additional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction**

Add New Part III Transaction

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

(b) Designation (if applicable):

(c) Name of entity (if applicable):



**Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)::Pan Shuhong****Issuer & Securities**

<b>Issuer/ Manager</b>	UNITED ENVIROTECH LTD.
<b>Securities</b>	UNITED ENVIROTECH LTD - SG1P29918163 - U19
<b>Stapled Security</b>	No

**Announcement Details**

<b>Announcement Title</b>	Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)
<b>Date &amp; Time of Broadcast</b>	06-Apr-2015 08:32:48
<b>Status</b>	New
<b>Announcement Sub Title</b>	Pan Shuhong
<b>Announcement Reference</b>	SG150406OTHRLNXF
<b>Submitted By (Co./ Ind. Name)</b>	Dr Lin Yucheng
<b>Designation</b>	Chairman and Chief Executive Officer
<b>Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)</b>	Please see attached Form 3

**Additional Details**

<b>Person(s) giving notice</b>	Substantial Shareholder(s)/Unitholder(s) (Form 3)
<b>Date of receipt of notice by Listed Issuer</b>	06/04/2015
<b>Attachments</b>	<p><a href="#">UEL.Form. 3.Pan.Shuhong.pdf</a></p> <p>if you are unable to view the above file, please click the link below.</p> <p><a href="#">_UEL.Form. 3.Pan.Shuhong.pdf</a></p> <p>Total size =147K</p>

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/  
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

**3**

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

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- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

United Envirotech Ltd.

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No *(Please proceed to complete Part II)*  
 Yes *(Please proceed to complete Parts III & IV)*

4. Date of notification to Listed Issuer:

06-Apr-2015

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## Part III - Substantial Shareholder(s)/Unitholder(s) Details

*[To be used for multiple Substantial Shareholders/Unitholders to give notice]*

Substantial Shareholder/Unitholder **A**



Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Pan Shuhong

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

01-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

01-Apr-2015

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	43,308,127	42,285,256	85,593,383
As a percentage of total no. of voting shares/units:	4.49	4.39	8.88
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0

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8. Circumstances giving rise to deemed interests (if the interest is such):  
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The change in Pan Shuhong's shareholding and shareholding percentage level arises from the following:

(i) the tendering by Pan Shuhong of 43,308,127 UEL Shares legally owned by her; and

(ii) and tendering by Pan Shuhong of 42,285,256 UEL Shares legally owned by Joyfield,

in acceptance of Offer, pursuant to the Pan Irrevocable Undertaking and the Pan Subscription Agreement, thus causing Pan Shuhong to cease to have direct interests in UEL Shares.

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For the purpose of this notice, the following words, expressions and abbreviations have the following meanings respectively ascribed to them:

"Code" means The Singapore Code on Take-overs and Mergers;

"Joyfield" means Joyfield Group Limited, an affiliate of Pan Shuhong;

"Pan Irrevocable Undertaking" means the irrevocable undertaking provided by Pan Shuhong to the Offeror on 11 November 2014 to , amongst other things, accept the Offer and the CB Offer;

"Pan Subscription Agreement" means the subscription agreement dated 11 November 2014 entered into amongst Pan Shuhong, Joyfield and the Offeror in relation to the subscription of new Offeror Shares by Pan Shuhong;

"Offer" means the voluntary conditional offer by Rothschild, for and on behalf of the Offeror to acquire all the UEL Shares in UEL other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Section 139 of the Securities and Futures Act, Chapter 289 of Singapore and Rule 15 of the Code;

"Offeror" means CKM (Cayman) Company Limited;

"Offeror Shares" means the issued and fully paid-up ordinary shares in the capital of the Offeror;

"Rothschild" means Rothschild (Singapore) Limited;

"UEL" means United Envirotech Ltd.;

"UEL CIO Swap" means the acceptance by Pan Shuhong and Joyfield of the Offeror's payment of part of the aggregate consideration that Pan Shuhong and Joyfield would receive as a result of tendering all the 85,593,383 UEL Shares Pan Shuhong and Joyfield hold in the aggregate in acceptance of the Offer, in the form of new Offeror Shares to be issued to Pan Shuhong; and

"UEL Shares" means the issued and fully paid-up ordinary shares in the capital of UEL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Pan Shuhong has a controlling interest in Joyfield Group Limited and pursuant to Section 7(4) of the Companies Act, Cap 50 of Singapore, is deemed to have an interest in the shares of Joyfield Group Limited.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

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(b) Date of the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (*if any*):

For the purposes of this notice, the total number of UEL Shares is 963,361,368.
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**Substantial Shareholder/Unitholder B**



Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Joyfield Group Limited
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2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

01-Apr-2015
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5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

01-Apr-2015
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6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

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7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	42,285,256	0	42,285,256
As a percentage of total no. of voting shares/units: ⓘ	4.64	0	4.64
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):  
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Pan Shuhong has a controlling interest in Joyfield Group Limited and pursuant to Section 7(4) of the Companies Act, Cap 50 of Singapore, is deemed to have an interest in the shares of Joyfield Group Limited.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

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For the purposes of this notice, the total number of UEL Shares is 963,361,368.

**Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder**

Add New Part III Substantial Shareholder/Unitholder

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## Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (*conversion price known*)
- Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

85,593,383

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

\$\$47,076,361.20 and 57,062,255 Offeror Shares

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

Others (*please specify*):

Save as FINAL

Save as DRAFT

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

(b) Designation (if applicable):

(c) Name of entity (if applicable):

Transaction Reference Number (auto-generated):

1	2	3	9	3	9	2	4	0	2	2	7	8	3	3
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