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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

TRADING HALT

China Merchants Bank Co., Ltd. (the “Company”) is currently in contemplation of a significant event. As there exists an uncertainty to a greater extent in the relevant event and in order to ensure fair disclosure of information, protect the interests of investors, and avoid unusual movements in the price of the Shares and Debt Securities (as respectively defined below) of the Company, trading in the H shares of the Company (stock code: 03968) (the “Shares”), the debt securities issued by the Company (stock codes: 85957 and 05761) and the debt securities issued by an indirect wholly-owned subsidiary of the Company and guaranteed by the Company (stock code: 05789) (collectively, the “Debt Securities”) on the Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) will be halted from 9:00 a.m. on 8 April 2015, Wednesday, at the request of the Company.

The Company undertakes that it will confirm whether or not to proceed with the above significant event as soon as possible and issue an announcement regarding the progress of the significant event as soon as possible.

Trading in the A Shares of the Company on the Shanghai Stock Exchange has been halted from 3 April 2015.

The Company will make an application to the Hong Kong Stock Exchange for resumption of trading in the Shares and Debt Securities upon publication of the announcement in relation to the significant event.

By Order of the Board of
China Merchants Bank Co., Ltd.
Li Jianhong
Chairman

7 April 2015

As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Xiaopeng, Li Yinquan, Fu Gangfeng, Sun Yueying, Su Min, Fu Junyuan and Hong Xiaoyuan; and the independent non-executive directors of the Company are Wong Kwai Lam, Leung Kam Chung, Antony, Pan Chengwei, Pan Yingli, Guo Xuemeng and Zhao Jun.