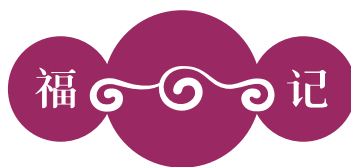


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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and the Completion took place on 8 April 2015. An aggregate of 66,860,000 Placing Shares were allotted and issued to not less than six Placees at the Placing Price of HK\$1.71 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of FU JI Food and Catering Services Holdings Limited (the “**Company**”) dated 9 March 2015 (the “**Announcement**”) in relation to, amongst other matters, the placing of new Shares under the General Mandate. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and the Completion took place on 8 April 2015. An aggregate of 66,860,000 Placing Shares were allotted and issued to not less than six Placees at the Placing Price of HK\$1.71 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

The net proceeds arising from the Placing are approximately HK\$113 million. The net proceeds from the Placing will be used for general working capital of the Group.

The Placing Shares represent approximately 12.47% of the issued share capital of the Company as at the date of this announcement immediately after Completion.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of the Placees (and their respective ultimate beneficial owners) is not a connected person of the Company and is third party independent of and not connected with the Company and its connected persons (as defined in the Listing Rules), and none of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after Completion.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before Completion of Placing		Immediately after the Completion of Placing	
	No. of Shares	Approx. %	No. of Shares	Approx. %
Substantial Shareholder				
Marvel Light Holdings Limited (<i>Note</i>)	312,415,352	66.55	312,415,352	58.25
Public Shareholders				
Placees	–	–	66,860,000	12.47
Others	157,061,836	33.45	157,061,836	29.28
Total	469,477,188	100.00	536,337,188	100.00

Note: Marvel Light Holdings Limited is wholly-owned by Bomao Holdings Limited, which in turn is wholly-owned by Harvest (Overseas) Investment Limited, which in turn is wholly-owned by 安徽豐收投資有限公司 (Anhui Harvest Investment Company Limited*), which in turn is owned as to 40% by 安徽省創業投資有限公司 (Anhui Province Venture Investment Ltd*) and is wholly-owned by 安徽省投資集團控股有限公司 (Anhui Province Investment Group Co. Ltd*).

By Order of the Board
FU JI Food and Catering Services Holdings Limited
Huang Shourong
Chairman and Executive Director

Hong Kong, 8 April 2015

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.