

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Cle	earing Limi	ited		
Name of Issuer	HKC (Hold	dings) Limited		
_	9 April 201			
	•			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 190	_Descripti	on : Ordinary	shares	
			Par value	Authorised share
		No. of ordinary shares	(State currency)	capital (State currency)
Delenge at class of preceding many	łh.	30,000,000,000	HK\$0.01	
Balance at close of preceding month	un .	30,000,000,000	ΠΝΦυ.υΤ	HK\$300,000,000.00
Increase/(decrease)	-			
Balance at close of the month	-	30,000,000,000	HK\$0.01	HK\$300,000,000.00
(2) Stock code : N/A	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _		<del>.</del>	
Increase/(decrease)	-		<u>.</u>	
Balance at close of the month				

31 March 2015

2. Preference Sha	ares			
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding montl	n		
Increase/(decrea	se)		_	
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	s Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding montl	n		
Increase/(decrea	se)		_	
Balance at close	of the month			
Total authorised s	share capital at the	end of the month (State curre	ency): <b>HK\$30</b>	0,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinar	ry shares No of preference No.		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,596,081,394			
Increase/ (decrease) during the month	1,930,529			
Balance at close of the month	11,598,011,923			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval		,			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date (dd/mm/yyyy) and class of		Movement du	ring the month		•	as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price  HK\$1.066 (16 / 06 / 2006)  Ordinary shares	0	0	0	(2,665,804)	0	25,591,723
2. Exercise Price  HK\$1.726 (16 / 06 / 2006)  Ordinary shares	0	0	0	0	0	13,329,036
3. Exercise Price  HK\$1.242 (16 / 06 / 2006)  Ordinary shares	0	0	0	(3,998,708)	0	75,975,440

## III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) (continued)

Particulars of share option scheme including EGM approval date	·	Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise Price  HK\$0.269 (16 / 06 / 2006)  Ordinary shares	0	0	0	0	0	49,500,000
				(Other class)	N/A	
Total funds raised during the (State currency)	e month from ex	xercise of options		0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at month Nominal value at Exercised close of the pursuant Description of warrants Currency of close of preceding during the Nominal value at thereto month (Date of expiry - dd/mm/yyyy) nominal value month month close of the month Warrants HKD 322,010,789.72 328,189.93 321,682,599.79 1,930,529 1,892,250,587 (15/10/2015) Stock code (if listed) 1403 Class of shares issuable Ordinary Shares (Note 1) Subscription price HK\$0.17 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )(Ordinary shares) Total B. 1,930,529 (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Si	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed) Class of shares issuable		<u> </u>				
(Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ord	dinary shares)		=
			(Piele	rence shares) (Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(Said: Sauss)		-

Oth	er Movements in	Issued Share Cap	<u>ital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					( / /	)	N/A	

For Main Board and GEM listed issuers

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	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			SGM approval date: (dd/mm/yyyy)			N/A	
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable				
			(Note 1)	,	_		
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
						N/A	

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of issue	Class of shares issuable				
		(Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(uu/iiiii/yyyy)			N/A	
		Class of shares issuable				
		(Note 1)				
10.	. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Total E. (	(Ordinary	share	es) N/A	<del>-</del>
		ורוי	reference (Othe			- -
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to E):		(	(1) 1.93	30,529
	·	·				V/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						V/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N/	fain.	Roard	land	GFM	listed	issuers
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Remarks (if any):
Submitted by: LAI Kam Kuen, Ricky
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.