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NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

**CLARIFICATION ANNOUNCEMENT –
FINAL RESULTS ANNOUNCEMENT
FOR THE NINE MONTHS ENDED 31 DECEMBER 2014**

Reference is made to the announcement of Neway Group Holdings Limited (the “**Company**”) dated 27 March 2015 in relation to the final results of the Company for the nine months ended 31 December 2014 (the “**Final Results Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Final Results Announcement.

In the section headed “Fund Raising Activities” in the Final Results Announcement, it is disclosed that the net proceeds from the two placing of new shares of the Company completed in August 2014 and October 2014 have not been utilised as at **the date of the Final Results Announcement**. The Board wishes to clarify that the date so referred shall be **31 December 2014** (being the end date of the reporting period) but not **the date of the Final Results Announcement**.

* *For identification purpose only*

The Board confirms that the above clarification does not affect other information contained in the Final Results Announcement.

On behalf of the Board
Neway Group Holdings Limited
Suek Ka Lun, Ernie
Chairman

Hong Kong, 10 April 2015

As at the date of this announcement, the Directors are Mr. Suek Ka Lun, Ernie (Chairman) and Mr. Suek Chai Hong (Chief Executive Officer) being the executive Directors, Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive Directors, and Mr. Tse Tin Tai, Ms. Lui Lai Ping, Cecily and Mr. Lee Kwok Wan, being the independent non-executive Directors, and Mr. Lau Kam Cheong being the alternate Director to Dr. Ng Wai Kwan.