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## **CHINA METAL RESOURCES UTILIZATION LIMITED**

**中國金屬資源利用有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1636)**

### **ANNOUNCEMENT IN RELATION TO CLOSING OF THE SUBSCRIPTION OF THE CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 27 March 2015 and 9 April 2015 (together as the “**Announcements**”) in relation to the Subscription Agreement and the issue of Convertible Bonds thereunder. Unless the context otherwise requires, terms used in this closing announcement shall have the same meaning as those defined in the Announcements.

The Board announces that all conditions precedent to the Closing as set out in the Subscription Agreement had been fulfilled or waived (as applicable) and Closing took place on 13 April 2015 pursuant to the terms of the Subscription Agreement.

At Closing, the Company issued to the Investor the Convertible Bonds in an aggregate principal amount of USD32,610,000 (equivalent to approximately RMB200 million).

By order of the Board  
**China Metal Resources Utilization Limited**  
**Mr. YU Jianqiu**  
*Chairman*

Hong Kong, 13 April 2015

*As at the date of this announcement, the Board comprises of five executive directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Liu Hanjiu, Mr. Huang Weiping and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Lee Ting Bun Denny, Mr. Pan Liansheng and Ms. Liu Rong.*