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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CITIC Limited**  
**中國中信股份有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00267)**

Issue of U.S.\$280,000,000 4.60 per cent. Notes due 2035 (the "Notes")  
under the U.S.\$9,000,000,000 Medium Term Note Programme (the "Programme")  
(Stock Code: 05891)

*Placing and Settlement Agent*

CITIC Securities Brokerage (HK) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the pricing supplement dated 31 March 2015 and the offering circular dated 5 December 2014. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about 15 April 2015.

13 April 2015

*As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Mr Dou Jianzhong and Mr Zhang Jijing; the non-executive directors of CITIC Limited are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu, Mr Liu Zhongyuan and Mr Liu Yeqiao; and the independent non-executive directors of CITIC Limited are Mr Alexander Reid Hamilton, Mr Francis Siu Wai Keung, Dr. Xu Jinwu, Mr Anthony Francis Neoh and Ms Lee Boo Jin.*