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Cowell e Holdings Inc.

高偉電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1415)

FINAL RESULTS FOR THE YEAR ENDED DECEMBER 31, 2014 ANNUAL GENERAL MEETING CLOSURE OF REGISTER OF MEMBERS

FINAL RESULTS

The board of directors (the “**Board**”) of Cowell e Holdings Inc. (the “**Company**”) hereby announces that the audited consolidated results of the Company and its subsidiaries (together, the “**Group**”) for the year ended December 31, 2014 (the “**Final Results**”) have been approved. There is no difference between the Final Results and the unaudited preliminary consolidated financial information of the Group for the year ended December 31, 2014 as set out in Appendix III to the prospectus of the Company dated March 19, 2015. The Company’s annual report for the year ended December 31, 2014 containing, among others, the Final Results will be published and dispatched to the shareholders of the Company (the “**Shareholders**”) in due course.

ANNUAL GENERAL MEETING

The annual general meeting of the Company (the “**AGM**”) will be held on June 24, 2015. The notice of the AGM will be published and dispatched to the Shareholders in due course.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from June 22, 2015 to June 24, 2015, both dates inclusive, during which period no transfers of shares of the Company will be registered. In order to qualify for attending and voting at the AGM, shareholders must complete and lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on June 19, 2015.

By Order of the Board
Cowell e Holdings Inc.
Kwak Joung Hwan
Chairman

Hong Kong, April 15, 2015

As at the date of this announcement, the Board comprises Mr. Kwak Joung Hwan, Mr. Kim Kab Cheol and Mr. Seong Seokhoon as executive Directors; Mr. Yoon Yeo Eul, Mr. Lee Dong-Chun and Mr. Kim Jae Min as non-executive Directors; and Mr. Okayama Masanori, Mr. Kim Chan Su and Dr. Song Si Young as independent non-executive Directors.