

China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “**Board**”) of China Jinhai International Group Limited are set out below.

Executive Directors

Mr. Wong Howard (*Chairman*)

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Ms. Chen Wei

Mr. Zhan Jianzhou

Independent Non-executive Directors

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

The Board has set up 4 committees, namely Executive Committee, Audit Committee, Remuneration Committee and Nomination Committee. The table below provides membership information of these committees on which each Board member serves.

Director \ Committee	Executive Committee	Audit Committee	Remuneration Committee	Nomination Committee
Mr. Wong Howard	Chairman	—	—	Chairman
Mr. Wong Yat Fai	Member	—	—	Member
Ms. Davis Angela Hendricks	Member	—	—	—
Ms. Chen Wei	Member	—	—	—
Mr. Zhan Jianzhou	Member	—	—	—
Mr. Li Chi Ming	—	Member	Chairman	Member
Mr. Kwok Chi Kwong	—	Member	Member	Member
Mr. Chen Youchun	—	Member	Member	—
Mr. Frank H. Miu	—	Member	—	—
Mr. Tsang Wing Ki	—	Chairman	Member	Member

Date: 20 April 2015

* For identification purposes only