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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Haitong International Finance Holdings 2015 Limited (the "Issuer")

(Incorporated with limited liability under the laws of the British Virgin Islands)

**U.S.\$670,000,000 3.50 per cent. Guaranteed Bonds due 2020
(Stock Code: 5892)**

guaranteed by



**海通证券股份有限公司
HAITONG SECURITIES CO., LTD.***

(the "Guarantor")

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Hong Kong Stock Exchange Stock Code: 6837;
Shanghai Stock Exchange Stock Code: 600837)**

Joint Lead Managers

**Haitong International
Securities Company Limited**

Standard Chartered Bank

**CMB International Capital
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 14 April 2015. The listing and permission to deal in the Bonds is expected to become effective on 22 April 2015.

Shanghai, the PRC
21 April 2015

As at the date of this announcement, the directors of the Issuer are Mr. ZHANG Shaohua, Ms. JI Qingyu and Mr. ZHANG Xinjun.

As at the date of this announcement, the executive directors of the Guarantor comprises Mr. WANG Kaiguo and Mr. QU Qiuping; the non-executive directors are Mr. ZHUANG Guowei, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. HE Jianyong; and the independent non-executive directors are Mr. LIU Chee Ming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

** For identification purpose only*