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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CCCI Treasure Limited**

(incorporated with limited liability in the British Virgin Islands)

U.S.\$1,100,000,000 unsubordinated guaranteed perpetual securities

(Stock Code: 5893)

(the “Securities”)

unconditionally and irrevocably guaranteed by



中國交通建設股份有限公司

China Communications Construction Company Limited

(incorporated with limited liability in PRC)

(Stock Code: 1800)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

UBS

HSBC

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 14 April 2015. The initial distribution rate of the Securities is 3.50 percent. Permission for the listing of, and dealing in, the Securities is expected to become effective on 22 April 2015.

Hong Kong, 21 April 2015

As at the date of this announcement, the Director of CCCI Treasure Limited is Mr. PENG Guangsheng.

As at the date of this announcement, the Directors of China Communications Construction Company Limited are Mr. LIU Qitao, Mr. CHEN Fenjian, Mr. FU Junyuan, Mr. LIU Maoxun, Mr. LIU Zhangmin, Mr. LEUNG Chong Shun and Mr. HUANG Long.