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CHINA FORESTRY HOLDINGS CO., LTD.
中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

INSIDE INFORMATION
WINDING UP PETITION AGAINST THE COMPANY

This announcement is made by China Forestry Holdings Co. Ltd. (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

Reference is made to the announcement of the Company dated 13 March 2015 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, on 5 March 2015, the Company received a winding up petition dated 12 February 2015 filed by the Petitioners against the Company with the Cayman Court, which was to be heard on 17 April 2015.

The Board would like to update the shareholders of the Company that on 17 April 2015, upon the Winding Up Petition, the summons of the Petitioners filed on 15 April 2015, and the hearing of the counsel for the Petitioners and the counsel for the Company, the Cayman Court has ordered that the hearing of the Winding Up Petition be adjourned to be heard on the first available date after 4 June 2015.

The Company will keep its shareholders and the public informed on the progress of the legal proceedings in respect of the Winding Up Petition and of its impact on the Group's operation and financial position, and further announcements will be made as and when appropriate.

By the order of the Board
China Forestry Holdings Co., Ltd.
Mr. Li Kwok Cheong
Chairman

Hong Kong, 21 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Kwok Cheong and Mr. Lin Pu, the non-executive directors of the Company are Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive directors of the Company are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.