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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Release of Pledge of Shares

Held by a Substantial Shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), a substantial shareholder of the Company on 27 April 2015, that Minxi Xinghang released the pledge of its 440,000,000 shares of the Company (all of which are freely transferable with no selling restrictions) from Industrial Securities Co., Ltd. The relevant registration procedures for the release of pledge mentioned above have been completed. The released pledged shares represent approximately 2.04% of the total number of the shares of the Company.

As at the date of this announcement, Minxi Xinghang holds 5,916,353,180 shares of the Company (which are freely transferable with no selling restrictions), representing approximately 27.43% of the total number of the shares of the Company; among which the number of accumulated pledged shares is 1,802,000,000 shares, representing approximately 8.35% of the total number of the shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

27 April 2015, Fujian, the PRC

** The Company's English name is for identification purpose only*