Sunlit

無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 1289)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board according to the information currently available, the Group is expected to record a loss of approximately RMB5.5 million for the three months ended 31 March 2015 as compared with the net profit recorded for the corresponding period in 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wuxi Sunlit Science and Technology Company Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board according to the information currently available, the Group is expected to record a loss of approximately RMB5.5 million for the three months ended 31 March 2015 as compared with the net profit recorded for the corresponding period in 2014. These losses are mainly attributable to (i) the slowdown of the growth of downstream industries; (ii) the overproduction capacity of steel cord industry; and (iii) more intense market competition leading to the slowdown of the pace of the original expansion plan of our customers.

The information contained in this announcement is only based on the preliminary assessment by the Board according to the information currently available, which has not been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Wuxi Sunlit Science and Technology Company Limited
Zhang Degang
Chairman

Hong Kong, 27 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, the non-executive director of the Company is Mr. Gao Feng, and the independent non-executive directors of the Company are Mr. Liu Chaojian, Mr. Gao Fuping and Mr. Ho Yuk Ming, Hugo.