

28 April 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	27 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	366,500	\$6,203,379.00	\$17.0200	\$16.8400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$72,385.0000	\$36.6600	\$35.2400
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,524	\$59,664.4916	\$17.0800	\$16.8000
			Arbitrage	Sale	6,500	\$240,500.0000	\$37.0000	\$37.0000

End



SECURITIES AND FUTURES COMMISSION
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 2nd dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form