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(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 379)

## **DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcement of the Company dated 22 January 2015 (the “**Announcement**”) in relation to the Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others things, details of the Disposal Agreements and the Target Company, the financial information of the Group, the financial information of the Target Company, the notice convening the EGM and other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 30 April 2015.

As stated in the Announcement, the Group shall endeavor to identify appropriate investment opportunity and subject to the results of review/due diligence and subsequent negotiation, expect to enter formal agreement for such investment opportunity before the despatch of the Circular. As it is expected that additional time is required for, among other things, the Group’s aforesaid endeavor on appropriate investment opportunity, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 31 October 2015.

By Order of the Board  
**PME Group Limited**  
**Wong Lik Ping**  
*Chairman*

Hong Kong, 29 April 2015

*As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Ms. Yeung Sau Han Agnes, Mr. Lai Ka Fai, Mr. Feng Gang and Mr. Tao Ke as Executive Directors; (2) Mr. Cheng Kwok Woo as Non-Executive Director, and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as Independent Non-Executive Directors.*

\* *For identification purpose only*