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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(the "Issuer")

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

US\$150 million 13.250% Senior Notes due 2018 (the "Notes")

(Stock Code: 5504)

JOINT BOOKRUNNERS

**BOSC
International**

**BNP
PARIBAS**

**Guotai Junan
International**

**Haitong
International**

**QILU
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issue to professional investors only as described in the offering circular dated April 23, 2015 and such permission to deal in the Notes is expected to become effective on May 4, 2015.

By order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-Chairmen

Hong Kong, April 30, 2015

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

* For identification purpose only