

29 April 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	28 April 2015	Purchase	2,000	\$15.8983	127,740,732	6.3113%
		Purchase	1,000	\$15.8983	127,741,732	6.3114%
		Purchase	1,000	\$15.8983	127,742,732	6.3114%
		Purchase	1,000	\$15.8983	127,743,732	6.3114%
		Purchase	1,000	\$15.8983	127,744,732	6.3115%
		Purchase	10,000	\$16.5600	127,754,732	6.3120%
		Purchase	7,916	\$15.6600	127,762,648	6.3124%
		Purchase	42,000	\$15.6671	127,804,648	6.3145%
		Purchase	44,000	\$15.6600	127,848,648	6.3166%
		Purchase	154,000	\$15.6600	128,002,648	6.3242%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The 7th, 9th and 10th dealings made were transfers upon in-specie subscriptions by authorized participants.