

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month end	ed (dd/mm	/yyyy) <b>:</b>	30/04/2015			
To : Hong Kong Exe	changes and	l Clearing	g Limited			
Name of Issuer	-		Bel Global Resor	ırces Holding	gs Limited	
Date Submitted	_		30/04/2015			
I. Movements in Au	thorised Sh	are Capit	al			
1. Ordinary Shares						
(1) Stock code :	761	_Descrip	tion:			
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of J	preceding n	nonth	10,000,000,000	0.1	1,000,000,000.00	
Increase/(decrease)			NIL		NIL	
Balance at close of t	the month		10,000,000,000	0.1	1,000,000,000.00	
(2) Stock code :	N/A	Descrip	tion:			
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of 1	preceding n	nonth				
Increase/(decrease)						
Balance at close of t	the month					

Stock code: N/A Descr	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option .	schemes of the	issuer)			
Particulars of share						
option scheme						
including EGM approval date Movement duri (dd/mm/yyyy) and					No of now shores of	f No. of new shares of issuer which may be
			ring the month		No. of new snares of issuer issued during	
class of shares						issued pursuant thereto
issuable	Grantad	Granted Exercised		Lapsed	thereto	as at close of the month
1. N/A	Granicu	Exclused	Cancelled	Lapseu	thereto	as at close of the month
1.1V/A						
1						
shares						
( <i>Note 1</i> )						
2.						
( / / )						
shares						
(37 . 1)		·			-	
(Note 1)						
0.31/4						
3.N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	0	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	,		
options (HK\$)	me month	nom exercise o	•	N/A		
r · · · · · · · · · · · · · · · · · · ·				- 1/1-2		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008 ) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	1	
Shares (110te 1)		· · ·
2. N/A		
2. 1V/A	4	
-	4	
	+	
shares (Note 1)	4	
Shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	4	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of issuer which No. of new may be shares of issuer issued pursuant issued during the month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable \_\_\_ (*Note 1*) ( / / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable share (*Note 1*) At price: State Issue and allotment 3. Placing ( / / currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
8.	Consideration issue	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

N/A

			For Main	Boar	rd and GEM list	ted issue	rs
	Type of Issue				No. of new chares of issuer issued during the month pursuant thereto	No. of shares issuer v may issue pursu thereto close o mon	s of which be ed nant as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
					<u>N/A</u>	. <u> </u>	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Total E. ((Pr	Ordinary sh reference sh (Other	hares)	N/A		
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):	·		N/A	
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A	to E):	(	-	N/A N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	For Main Board and GEM listed issuers rks (if any):	
		_
		_
		_
		_
		_
		_
		_
Submi	itted by: Li Wing Tak	_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	
Notes	:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed continuation sheet.	