



30 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|---------------|-----------------|------------------|-----------------|--|--|
| BlackRock, Inc. | 29 April 2015 | Sale | 2,000 | \$16.5271 | 114,214,925 | 5.3529% |
| | | Sale | 5,000 | \$16.5271 | 114,209,925 | 5.3527% |
| | | Purchase | 315,000 | \$16.4594 | 114,524,925 | 5.3674% |
| | | Sale | 124,000 | \$16.4255 | 114,400,925 | 5.3616% |
| | | Purchase | 24,500 | \$16.4600 | 114,425,425 | 5.3628% |
| | | Purchase | 24,500 | \$16.4600 | 114,449,925 | 5.3639% |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The last 2 dealings made were transfers upon in-specie subscriptions by authorized participants.