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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC Finance (2015) Australia Pty Ltd

(Incorporated in Victoria, Australia) as Issuer

**US\$1,500,000,000 2.625% Guaranteed Notes due 2020
(Stock Code: 5506)**

**US\$300,000,000 4.200% Guaranteed Notes due 2045
(Stock Code: 5507)**

CNOOC Finance (2015) U.S.A. LLC

(Formed in the State of Delaware) as Issuer

**US\$2,000,000,000 3.500% Guaranteed Notes due 2025
(Stock Code: 5508)**

Unconditionally and irrevocably guaranteed by



CNOOC Limited
(中國海洋石油有限公司)
(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00883)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

(in alphabetical order)

**BOC International Citigroup Credit Suisse Goldman Sachs
(Asia) L.L.C.**

Joint Bookrunners

(in alphabetical order)

**BofA Merrill CICC HK ICBC International J.P. Morgan
Lynch Morgan Stanley Securities Générale Standard
Société & Chartered Bank
Corporate Investment
Banking**

Applications have been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in (i) US\$1,500,000,000 aggregate principal amount of 2.625% guaranteed notes due 2020 (the “**2020 Notes**”) and US\$300,000,000 aggregate principal amount of 4.200% guaranteed notes due 2045 (the “**2045 Notes**”) of CNOOC Finance (2015) Australia Pty Ltd; and (ii) US\$2,000,000,000 aggregate principal amount of 3.500% guaranteed notes due 2025 (the “**2025 Notes**”, together with the 2020 Notes and 2045 Notes, the “**Notes**”) of CNOOC Finance (2015) U.S.A. LLC, guaranteed by the Company by way of debt issue to professional investors only as described in the prospectus dated 27 April 2015, the free writing prospectus dated 28 April 2015 and the prospectus supplement dated 28 April 2015, and such permission to deal in the Notes is expected to become effective on or about 6 May 2015.

Hong Kong, 4 May 2015

As at the date of this announcement, the Board of CNOOC Finance (2015) Australia Pty Ltd comprises:

Cheng Chi, Chen Yan and Lu Yongfeng

As at the date of this announcement, the sole member of CNOOC Finance (2015) U.S.A. LLC is:

Nexen Energy Holdings U.S.A. Inc.

As at the date of this announcement, the Board of the Company comprises:

Executive Directors

Li Fanrong
Wu Guangqi

Independent Non-executive Directors

Chiu Sung Hong
Lawrence J. Lau
Tse Hau Yin, Aloysius
Kevin G. Lynch

Non-executive Directors

Wang Yilin (*Chairman*)
Yang Hua (*Vice Chairman*)
Lv Bo
Wang Jiaxiang