

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peak Sport Products Co., Limited	
Date Submitted	5 May 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			~
(1) Stock code : <u>1968</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.01	50,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares (Not Applicable)

Stock code :Descr	cription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares (Not Applicable)

Stock code :Descr	Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	2,103,654,394	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,203,000	N/A	N/A	N/A		
Balance at close of the month	2,104,857,394	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Granted	Evereised	Concelled	Lancad		
Oraliteu	Exercised	Calicenteu	Lapseu		
0	0	0	0	0	130,000
0	0	0	0	0	150,000
0	995,000	0	50,000	995,000	10,918,000
0	208,000	0	86,000	208,000	2,306,000
	Tot	(Prefere	nce shares)	1,203,000 N/A N/A	
		Granted Exercised 0 0 0 995,000 0 995,000 0 208,000	0 0 0 0 995,000 0 0 208,000 0 Total A. (Ordina (Prefere	Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 995,000 0 50,000	Movement during the month thereto Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 0 0 0 0 0 0 995,000 0 50,000 995,000 0 208,000 0 86,000 208,000 Total A. (Ordinary shares) (Preference shares) 1,203,000 N/A N/A

Warnents to James Change	For Main Board and GEM listed issuers s of the Issuer which are to be Listed (Not Applicable)				suers	
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
· · · · · · · · · · · · · · · · · · ·	·			·		<u>-</u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
3.	-					
						<u>-</u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Total	B. (Ordi (Prefere	nary shares) ence shares)		-
			(Other class)		-

	For Main Board and GEM listed issuers				suers	
Convertibles (i.e. Conv	vertible into Share:	s of the Issuer which	ch are to be Lis	sted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1.		
	-	
2	-	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

		ments in Is	sued Share Capi	tal (Not Applicable)			No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	r Main I	Board	and GEM listed is	
	Turne of Jacua					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							. <u>.</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	For Main Board and GEM listed issuers			
	Ture of Louis						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)	le			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Initial Public Offer)	At price :	State	Class of shares issuabl (<i>Note 1</i>)	le			
				- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary	y sha	res)	-
							res)ass)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,203,000					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

Submitted by: Tsoi Ka Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.