

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer Date Submitted	Dejin Re 05/05/20	esources Group Com	pany Limited	
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				1
(1) Stock code : 1163	_Descrip	tion:	Dejin	Res
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	250,000,000,000	0.01	2,500,000,000.00
Increase/(decease)		NIL		NIL
Balance at close of the month		250,000,000,000	0.01	2,500,000,000.00
(2) Stock code : N/A	_Descrip	tion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

cription:	N/A	A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
		_
cription :	N/A	Α
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares cription:	No. of preference shares Par value (State currency) Cription: No. of other Par value (State currency)

Total authorised share capital at the end of the month (*HK\$*): 2,500,000,000.00

II. Movements in Issued Share Capital

,	share N/A N/A	
.,983 N	J/A N/A	N/A
.,983 N	I/A N/A	N/A
<u>N</u>	J/A N/A	N/A
,983 N	I/A N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable of issuer issued during the month (dd/mm/yyyy) and class of shares issuable of issuer issued during the month (hereto may be issued pursuant thereto as at close of the month of month of the month pursuant thereto of the month of the month pursuant thereto of the month of the m	Share Options (under	Share Option 3	Schemes of the	Issuer)			
including AGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Share Option Scheme - Exercise Price of HK\$4.0 20/05/2011) N/A	Particulars of share						
Approval date							
Cold/mm/yyyy) and class of shares State							
Calculate of Shares Sast and Shares Sast a			Movement duri	ng the month		thereto	
Sample Granted Exercised Cancelled Lapsed							
1. Share Option Scheme -							month
Scheme -		Granted	Exercised	Cancelled	Lapsed		
Exercise Price of HK\$4.0							
HK\$4.0	Scheme -						
C20/05/2011)	Exercise Price of						
Ordinary shares (Note 1) 2.	HK\$4.0						
Ordinary shares (Note 1) 2.							
(Note 1) 2.	(20/05/2011)	N/A	N/A	N/A	N/A	N/A	8,225,000
(Note 1) 2.							
	, ,						
Note 1 3.	2.						
Note 1 3.							
Note 1 3.							
Note 1 3.							
Note 1 3.							
Note 1 3.							
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\textit{Other class})} = \frac{N/A}{N/A}$ $\frac{N/A}{(\textit{Other class})}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	3.						
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\textit{Other class})} = \frac{N/A}{N/A}$ $\frac{N/A}{(\textit{Other class})}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$							
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\textit{Other class})} = \frac{N/A}{N/A}$ $\frac{N/A}{(\textit{Other class})}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$							
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\textit{Other class})} = \frac{N/A}{N/A}$ $\frac{N/A}{(\textit{Other class})}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$							
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\textit{Other class})} = \frac{N/A}{N/A}$ $\frac{N/A}{(\textit{Other class})}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	(/ /)						
	shares						
							-
	(Ivoic 1)		To	otal A. (Ordin	arv shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the month	from avaroise o			• •	
Options (THXV)		ing the month	HOIH EXCICISE O	1	N/A		
	options (IIII)				1 1/ / 1		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible int		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hebei Convertible Notes	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. Shandong Convertible Notes	HK\$ Unlisted Ordinary HK\$24.0		N/A	807,000,000.00	N/A	33,625,000
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	HK\$ Unlisted Ordinary HK\$24.0		N/A	36,000,000.00	N/A	1,500,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·	(Prefe	dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
	<u> </u>	
shares (Note 1) N/A	N/A
2. N/A		
-		
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
-		
shares (Note 1)	
Total D. (Ordinary shares (Preference shares) N/A) N/A	
(Other class) N/A	• •

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
		At price · State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 33337			N/A	
			Class of shares issuable (<i>Note 1</i>)				
		At main State	Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	3.7 /4
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		.
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of sharesissuable (Note 1)			
9. Capital reorganisation At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
Class of sharesissuable (Note 1)	_		
10. Other (Please specify) At price: State Issue and allotment date: (dd/mm/yyyy) (/ /)		
AGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Total E. (Ordinary sl (Preference sl (Other	hares) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	N/A	
	(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued	Share Capital").)	

For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Li Xiao Hong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.