

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	5 May 2015

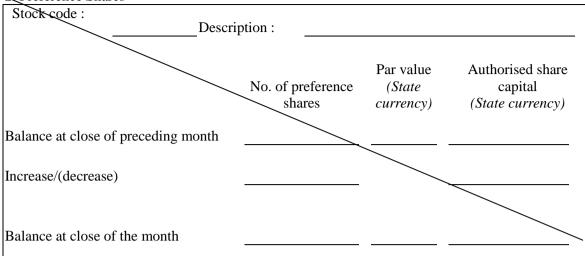
I. Movements in Authorised Share Capital

	1. Ordinary	Shares
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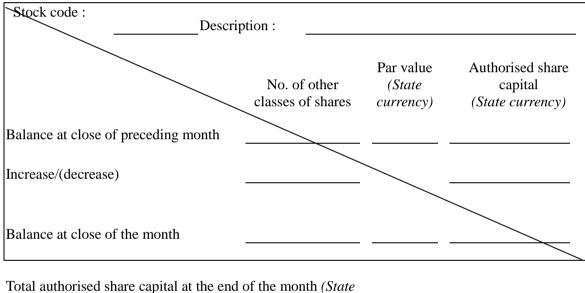
(1) Stock code : <u>91</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

## 2. Preference Shares



### 3. Other Classes of Shares



currency) :

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,402,759,852	N/A	N/A	N/A		
Increase/ (decrease) during the month	20,000	N/A	N/A	N/A		
Balance at close of the month	4,402,779,852	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	lssuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	no the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
· · · · · · · · · · · · · · · · · · ·	Granicu	Excicised	Calicolicu	Lapseu		
1.						
Exercise price :						
( )						
(Note 1)						
2.						
Exercise price :						
(			$\underline{\ }$			
(Note 1)						
3.				$\backslash$		
Exercise price :						
( )						
(Note 1)						
4						
Exercise price :					$\sim$	
( )						
(Note 1)						
			(Preferen (C	ary shares) nce shares) Other class)		
Total funds raised duri options (State currency		from exercise o	f			

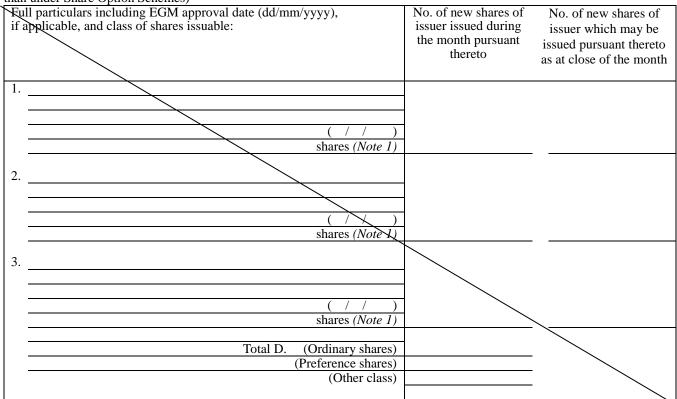
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	n	urrency of ominal value	Nom	iinal value at of preceding month	Exerci	sed during month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1511 (Principal Amount: HK\$189,890,379.00)		HK\$		189,768,940		000.00	189,761,940.5	55 20,000	542,176,973
(26/11/2015) Stock code (if listed) Class of shares	1407	·							
issuable ( <i>Note 1</i> ) Subscription price	Ordin HK\$	nary Sh 0.35	ares						
EGM approval date (if applicable) (dd/mm/yyyy)	(1)	1 / 11 / 2	2014)						
<u>2. N/A</u>		1, 11, .	2011)						
( / / ) Stock code (if listed) Class of shares									
issuable ( <i>Note 1</i> ) Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)	(	/ /		)					
3. N/A									_
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy) 4. N/A		/ /		)					
( / / )									
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ /		)					
					Total B	(Prefere	ary shares) nce shares)	20,000 N/A	
						((	Other class)	N/A	

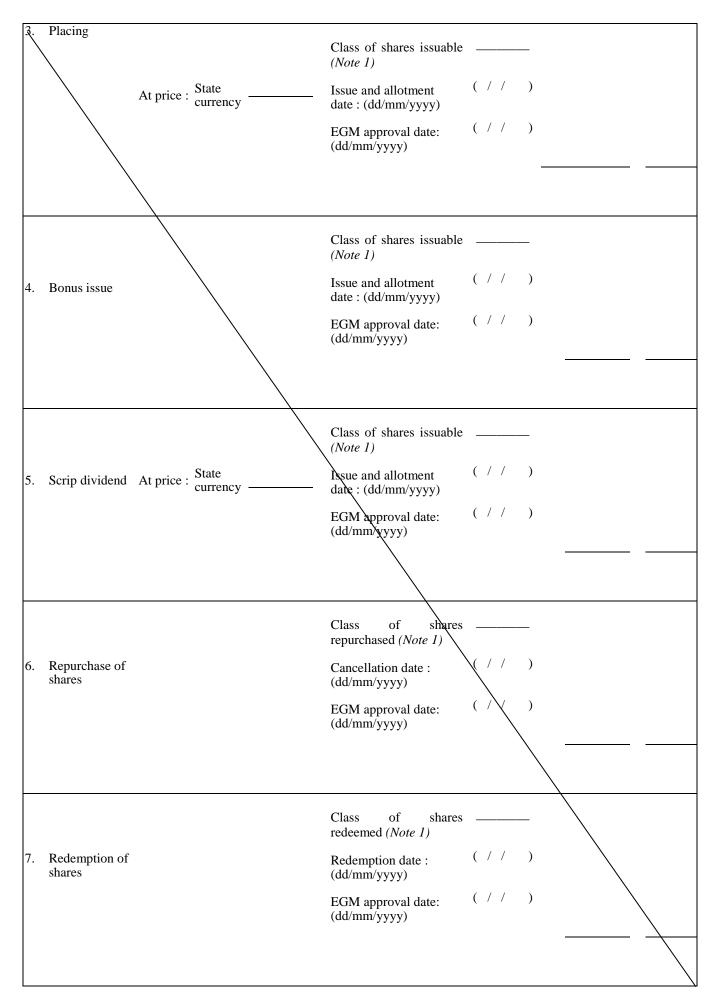
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

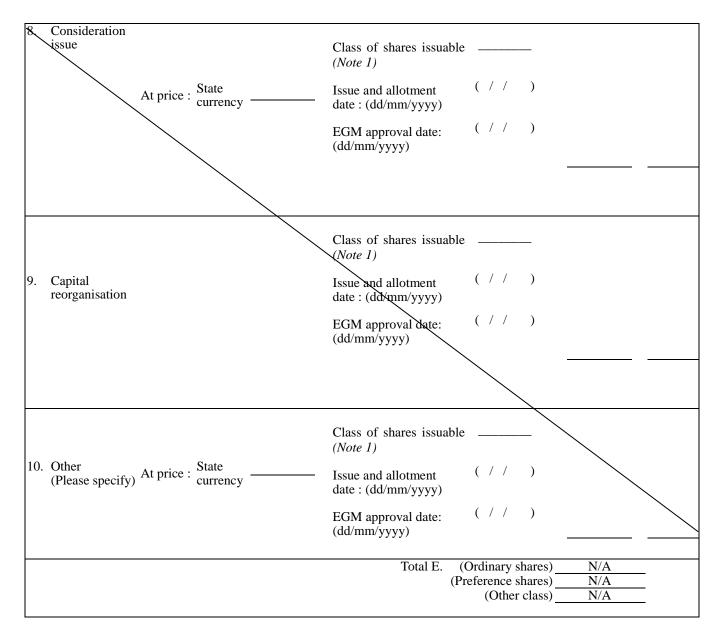
	Currency of amount	Amount at close of	Converted during	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	the month		monun
1. Convertible Note	outstanding	proceeding month	uie monui	uie monui		
(due 2015)						
(duc 2013)						
	TTZA	<i>(27</i> ,000,000,00	NT:1	N1:1	NT:1	NT'1
$\frac{1}{2}$	HK\$	637,000,000.00 N/A	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares		IN/A	-	(Remarks)		
issuable (Note 1)	Ordi	nary shares				
Subscription price		).12 (adjusted)	-			
EGM approval date	Πιφυ	.12 (adjusica)	-			
(if applicable)						
(dd/mm/yyyy))	( 11	1/1/2013 )				
2. Convertible Note			-			
(due 2018)						
	HK\$	Nil	Nil	637,000,000.00	Nil	5,308,333,333
Stock code (if listed)	ΠΚφ	N/A	1111	( <i>Remarks</i> )	1011	3,308,333,333
Class of shares		11/ <i>F</i>	-	(Remarks)		
issuable (Note 1)	Ordi	nary shares				
Subscription price		IK\$0.12	-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))	( 16	5/3/2015 )	<u>.</u>			
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy))						
4. N/A			-			
4. IN/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
-			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Otl	ner Movements i	n Issued Share Cap	ital					
	Type of Issue					:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٦.	Rights issue							
				Class of shares issuable (Note 1)				
		At price : State curren	cy	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State curren	cy	Issue and allotment date : (dd/mm/yyyy)	( / /	$\sum$		
				EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

## Remarks (if any):

One 5 February 2015, the Company has entered into the Convertible Notes Restructuring Agreement with the Noteholder, pursuant to which the Noteholder have agreed to a consensual restructuring of its rights and obligations under the existing Convertible Notes due 2015, subject to and in accordance with the terms of Convertible Notes Restructuring Agreement, details of which were set out in the circular of the Company dated 18 February 2015. Completion of the Convertible Notes

Restructuring Agreement took place on 20 March 2015.

### Submitted by: Tsang Ching Man

 
 Company Secretary (Director, Secretary or other duly authorised officer)

### Notes :

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).

<sup>2.</sup> If there is insufficient space, please append the prescribed continuation sheet.