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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Overseas Regulatory Announcement

This announcement was published on the website of Shanghai Stock Exchange of the People's Republic of China, the China Securities Journal, the Shanghai Securities News and the Securities Times by Zijin Mining Group Co., Ltd.* (the "Company").

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

6 May 2015, Fujian, the PRC

* The Company's English name is for identification purposes only

Zijin Mining Group Co., Ltd.***Announcement on Continued Suspension of Trading due to Significant Events**

The board of directors and all directors of the Company warrant that there is no false record, misleading statement or material omission in this announcement, and they are jointly and severally responsible for the authenticity, accuracy and completeness of the content herein.

Notice is hereby given that Zijin Mining Group Co., Ltd.* (the “Company”) is in the process of preparing a non-public issuance of shares and material acquisitions (which do not constitute material assets reorganization). Trading in shares of the Company has been suspended with effect from 22 April 2015. For details, please refer to the “Announcement on Suspension of Trading due to Significant Events” (No.: Lin 2015-026) and “Announcement on Continued Suspension of Trading due to Significant Events” (No.: Lin 2015-028) dated 22 April 2015 and 29 April 2015 respectively as announced by the Company on Shanghai Stock Exchange.

As at the date of this announcement, the Company is pushing forward all the tasks in relation to the non-public issuance of shares and acquisitions with full efforts. As it is necessary to conduct audits and evaluations on the proposed assets to be acquired by using the proceeds from the non-public issuance, the workload and complexity is massive and high, and the proposal on the non-public issuance of shares is still under negotiation and modification and is subject to uncertainties. In consideration of such factors and for the sake of ensuring fairness in information disclosure and protecting investors’ interests, the Company has applied to the Shanghai Stock Exchange for continuing the suspension of trading in its shares with effect from 7 May 2015.

During the suspension of trading, the Company will, based on progress of the matter and in strict accordance with the provisions of relevant laws and regulations, comply with the obligations of information disclosure, and make further announcements on such progress within 5 trading days from the date of continued suspension of trading in the shares of the Company (including the first day of continued suspension of trading). Investors are advised to pay attention to the announcements of the Company and beware of investment risks.

Zijin Mining Group Co., Ltd.*

Board of Directors

7 May 2015