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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

US\$200,000,000 3.25 PER CENT. BONDS DUE 2018

(Stock Code: 5509)

Joint Global Coordinators

Guotai Junan International

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

**Guotai Junan
International**

**Standard Chartered
Bank**

Barclays

**Wing Lung Bank
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$200,000,000 3.25 per cent. bonds due 2018 (the “**Bonds**”) by way of debt issues to professional investors only, as described in the offering circular relating thereto dated 28 April 2015. The listing of the Bonds is expected to become effective on 7 May 2015.

Hong Kong, 6 May 2015

As at the date of this announcement, the executive directors are Mr. ZHANG Bing Jun and Mr. GAO Liang; the non-executive directors are Mr. SHEN Xiao Lin, Mr. ZHANG Jun, Mr. WANG Gang, Ms. ZHU Wen Fang, Mr. LI Wei and Ms. SHI Jing; and the independent non-executive directors are Mr. IP Shing Hing, J.P., Professor Japhet Sebastian LAW, Mr. TSE Tak Yin and Mr. LAU Siu Ki, Kevin.