

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is not for distribution in the United States. This announcement is for information purposes only and does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There will be no public offering of securities in Hong Kong, Singapore or the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA NEW TOWN FINANCE I LIMITED

(incorporated in the British Virgin Islands with limited liability)

**CNY1,300,000,000 5.5 PER CENT. SENIOR GUARANTEED NOTES DUE 2018
(THE "NOTES") UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
(Note Stock Code: 85715)**



CHINA NEW TOWN DEVELOPMENT COMPANY LIMITED

(incorporated in the British Virgin Islands with limited liability)

Hong Kong Stock Code: 1278

Singapore Stock Code: D4N.si

**WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY SUPPORT AND A DEED OF
EQUITY INTEREST PURCHASE UNDERTAKING BY**



国开金融

CHINA DEVELOPMENT BANK CAPITAL CORPORATION LIMITED

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



中銀國際
BOC INTERNATIONAL



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Joint Bookrunners and Joint Lead Managers



中国农业银行
AGRICULTURAL BANK OF CHINA



交通銀行
BANK OF COMMUNICATIONS



海通國際
HAITONG

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering circular dated 28 April 2015. The listing and permission to deal in the Notes is expected to become effective on or before 7 May 2015.

Hong Kong
6 May 2015

As at the date of this announcement, the sole director of China New Town Finance I Limited is Liu Heqiang.