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*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1360)**

## **CHANGE OF COMPANY SECRETARY**

The board of directors (the “**Board**”) of Mega Expo Holdings Limited (the “**Company**”) announces that Ms. Li Ka Yi (“**Ms. Li**”) has resigned as the company secretary of the Company with effect from 7 May 2015. Ms. Li has confirmed that she has no disagreement with the Board and there are no matters in relation to her resignation which needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Mr. Yau Yan Ming, Raymond (“**Mr. Yau**”) has been appointed as the company secretary of the Company with effect from 7 May 2015. Mr. Yau aged 47, has over 18 years of work experience in auditing, accounting, taxation, company secretarial, corporate finance and financial management, in both private and listed companies. Mr. Yau is a member of both the Hong Kong Institute of Certified Public Accountants, American Institute of Certified Public Accountants and the Hong Kong Institute of Directors. Mr. Yau is also a Certified Tax Adviser of the Taxation Institute of Hong Kong.

He is currently an independent non-executive director of Willie International Holdings Limited (stock code: 273), Chanceton Financial Group Limited (stock code: 8020), Tack Fiori International Group Limited (stock code: 928), and Enterprise Development Holdings Limited (stock code: 1808), and an executive director and the company secretary of Chinese Energy Holdings Limited (stock code: 8009) all of which are listed on the Stock Exchange of Hong Kong. He was an independent non-executive director of Birmingham International Holdings Limited (stock code: 2309) and chief executive officer of Capital VC Limited (stock code: 2324). Mr. Yau holds a master degree in science majoring in Japanese business studies and bachelor degree in business administration majoring in accounting in the United States of America.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Li for her contribution to the Company during her tenure of office and welcome Mr. Yau for his new appointment.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
*Chairman*

Hong Kong, 7 May 2015

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Chu Kwok Man, Mr. Law Sung Ching, Gavin and Mr. Yeung Chun Yue, David as independent non-executive directors.*